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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

5016028

Name of company

* UPP Group Holdings Limited

* insert full name
of company

gives notice that

each of the 1,850,003 authorised and issued ordinary shares of £1 each be subdivided into 1,850,003,000 shares of the same class of 0 1p each, and the 149,997 authorised but unissued ordinary shares of £1 each be subdivided into 149,997,000 shares of the same class of 0 1 pence each, such that the aggregate number of shares issued and unissued in the authorised capital of the Company is 2,000,000,000 Ordinary Shares of 0 1p each such shares to rank pari passu with each other in all respects

†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Secretary

Date 20 February 2008

Presenter's name address and
reference (if any)
Addleshaw Goddard LLP
150 Aldersgate Street
London
EC1A 4EJ

47 London

NOLAM/323433-12 4-657560-1

For official Use (02/06)
General Section

THURSDAY



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20/03/2008

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COMPANIES HOUSE