

**PREMIER FOODS INVESTMENTS NO.2 LIMITED (the "COMPANY")**

**COMPANY NO. 5014193**

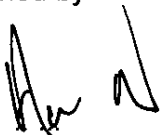
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006**  
MADE ON *29 JULY* 2013

This solvency statement is made in the form prescribed by The Companies (Reduction of Share Capital) Order 2008 and section 643 of the Companies Act 2006, for the purposes of section 642 of the Companies Act 2006

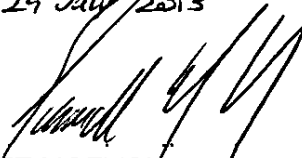
We, the directors named below, being all of the directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

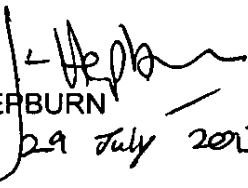
Signed by



ANDREW MCDONALD  
Date *29 July 2013*

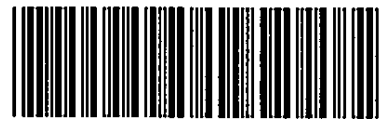


EMMETT MCEVOY  
Date *29 July 2013*



JIM HERBURN  
Date *29 July 2013*

THURSDAY



\*S2DTJKFE\*

SPE

01/08/2013

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COMPANIES HOUSE