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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

114

05014193

Name of company

*Premier Foods Investments No. 2 Limited

I, Simon Wilbraham
of Premier House, St Albans

† Delete as
appropriate

[a director] [the secretary] ~~XX~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~(part)~~ †

Date and Description of charge † Group Debenture dated 28/02/2008

Date of Registration § 10/03/2008

Name and address of ~~XXXXXXXXXX~~ [trustee for the debenture holders] Barclays Bank PLC
5 North Colonnade, Canary Wharf, London, as security trustee for the
Finance Parties (the "Facility Agent").

Short particulars of property charged §

Floating charge over the undertaking and all property and assets.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at St Albans, England

Declarant to sign below

Jonathan Dominic Foy

Jonathan Dominic Foy
Solicitor
Debenhams Ottaway
Ivy House, 107 St. Peter's Street
St. Albans
AL1 3EW
ENGLAND

Day Month Year

on 16 02 2009

before me [Signature]

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Weil Gotshal & Manges
One South Place
London
EC2M 2WG

LO1/6517/68250.0059/746344

For official use
Mortgage section

Post room

WEDNESDAY



A69

18/02/2009
COMPANIES HOUSE

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