




Gerald Edelman

 Chartered Accountants

**Company Registration No: 5013141
(England & Wales)**

EUROPLEX RESOURCES LIMITED

BALANCE SHEET

AS AT 30TH APRIL 2008



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Registered to carry on audit work
and regulated for a range of
investment business activities by the
Institute of Chartered Accountants
in England and Wales

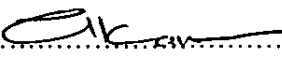
EUROPLEX RESOURCES LIMITED

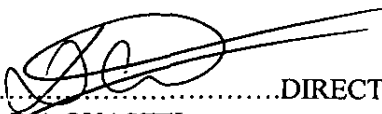
BALANCE SHEET AS AT 30TH APRIL 2008

	<u>Notes</u>	<u>2008</u>	<u>2007</u>
<u>CURRENT ASSETS</u>			
Cash in hand		£ 2	£ 2
<u>CAPITAL AND RESERVES</u>			
Called up share capital	2	£ 2	£ 2

- (a) For the year ended 30th April 2008 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibility for:
- (i) ensuring the company keeps accounting records which comply with Section 221, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit and loss for the financial period, in accordance with the requirements of the Companies Act relating to accounts so far as applicable to the company.

These accounts were approved on 16th June 2008 and signed on their behalf by:

..........DIRECTOR
G J KAMENOU

..........DIRECTOR
D A QUASTEL

EUROPLEX RESOURCES LIMITED

NOTES TO THE BALANCE SHEET AS AT 30TH APRIL 2008

1. ACCOUNTING POLICY

The accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards.

2. CALLED UP SHARE CAPITAL

2008

2007

Authorised

1,000 Ordinary shares of £1 each

£ 1,000

£ 1,000

Issued and fully paid

2 Ordinary shares of £1 each

£ 2

£ 2