

Please complete in typescript, or in bold black capitals CHFP025

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

> Note This form is only for use where the contract has not been reduced to writing

Company Number	05011189	
Company name in full	YCO DEUXMIL PLC (PREVIOUSLY DEUXMIL MARINE PLC)	

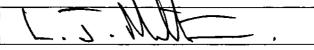
gives the following particulars of a contract which has not been reduced to writing

- Class of Shares (ordinary or preference etc)
- The number of shares allotted as fully or partly paid up otherwise than in cash
- The nominal value of each such share
- The amount of such nominal value to be considered as paid up on each share otherwise than in cash
- The value of each share allotted ie the nominal value and any premium
- The amount to be considered as paid up in respect of b

ORDINARY	
9,641,652	
0 35P	
0 35P	
0 49P	
0.49P	

continue overleaf

Signed



Date

27 MAY 2008

\*\*Delete as appropriate

## **Contact Details**

You do not have to give any contact information in the box opposite but if



05/06/2008 COMPANIES HOUSE

\*A38KY058\*

Beachcroft LLP 100 Fetter Lane LONDON EC4A 1BN

Tel 0207 242 1011

DX number DX 45

DX exchange LONDON

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh or LP - 4 Edinburgh 2 for companies registered in Scotland

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**COMPANIES HOUSE** 

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5	If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted
_	THE CONSIDERATION IS FOR THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF YCO S A M
	THE CONSIDERATION IS FOR THE ISSUE AND ALLOTMENT OF 9,641,652 ORDINARY SHARES OF 0.35P IN THE SHARE CAPITAL OF THE COMPANY AND IS ALLOTTED TO THE FOLLOWING VENDORS IN THE AMOUNTS STATED BELOW
	JOHN CLARK - 3,213,884
	TRAFALGAR GROUP HOLDINGS LIMITED - 3,213,884.
	GEMINICO LIMITED B V I - 3,213,884
•	
ď	If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue
7	If the allotment is made in consideration of the release of a debt, e g , a director's loan account, state the amount released
8	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue