



88(3)

Please complete in typescript, or
in bold black capitals
CHFP025

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note This form is only for use where the
contract has not been reduced to writing

Company Number

05011189

Company name in full

YCO DEUXMIL PLC (PREVIOUSLY DEUXMIL MARINE PLC)

gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be
considered as paid up on each share
otherwise than in cash
- b The value of each share allotted
ie the nominal value and any premium
- c The amount to be considered as paid
up in respect of b

ORDINARY		
9,641,652		
0 35P		
0 35P		
0 49P		
0.49P		

continue overleaf

Signed

Date

27 MAY 2008

**Delete as appropriate

~~** A director of the company~~

Contact Details

You do not have to give any contact
information in the box opposite but if

Beachcroft LLP
100 Fetter Lane
LONDON
EC4A 1BN

Tel 0207 242 1011

DX number DX 45

DX exchange LONDON

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2



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AYZB40BX
05/06/2008
COMPANIES HOUSE

190

A46
A38KY058
30/05/2008
COMPANIES HOUSE

220

Laserform International 1000

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- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

THE CONSIDERATION IS FOR THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF YCO S A M

THE CONSIDERATION IS FOR THE ISSUE AND ALLOTMENT OF 9,641,652 ORDINARY SHARES OF 0.35P IN THE SHARE CAPITAL OF THE COMPANY AND IS ALLOTTED TO THE FOLLOWING VENDORS IN THE AMOUNTS STATED BELOW

JOHN CLARK - 3,213,884

TRAFALGAR GROUP HOLDINGS LIMITED - 3,213,884.

GEMINICO LIMITED B V I - 3,213,884

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue
- 7 If the allotment is made in consideration of the release of a debt, e g , a director's loan account, state the amount released
- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue