

The Directors  
Nolowati Maritime Limited  
One  
St. Pauls Churchyard  
London  
EC4M 8SH

10 September 2009

Dear Sirs,

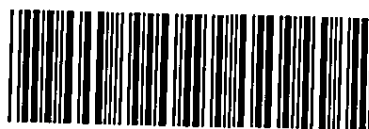
**Statement of Circumstances connected with our ceasing to hold office as Auditors**

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office which we consider should be brought to the notice of the shareholders or creditors of Nolowati Maritime Limited, registered no: 05007999.

Yours faithfully,

*PricewaterhouseCoopers LLP*

PricewaterhouseCoopers LLP



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COMPANIES HOUSE