

MR04

Statement of satisfaction in full or in part of a charge



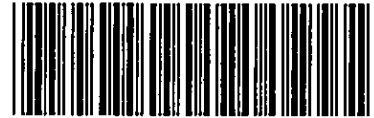
Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfacti
in full or in part of a mortgage
charge against an LLP. Use form
LL MR04.

SATURDAY



A09 05/12/2015 #199
COMPANIES HOUSE

1	Company details	1
Company number	0 5 0 0 4 8 9 3	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Isocom Components 2004 Limited	

2	Charge creation
When was the charge created? → Before 06/04/2013. Complete Part A and Part C → On or after 06/04/2013. Complete Part B and Part C	

Part A Charges created before 06/04/2013

A1	Charge creation date
Please give the date of creation of the charge	
Charge creation date	4 2 0 8 2 0 0 4

A2	Charge number
Please give the charge number. This can be found on the certificate.	
Charge number*	

A3	Description of instrument (if any)	Continuation page Please use a continuation page if you need to enter more details
Please give a description of the instrument (if any) by which the charge is created or evidenced		
Instrument description	Debenture (the 'Debenture')	

MR04

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

See schedule 1.

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ①

□ □ □ □ - □ □ □ □ - □ □ □ □

① Charge code

This is the unique reference code allocated by the registrar

MR04

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Part C To be completed for all charges**C1****Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

☒ In full
☐ In part

C2**Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Name

Paul Gillespie

Please give the address of the person delivering this statement

Building name/number

Unit 25b Park View Road West

Street

Park View Industrial Estate

Post town

Hartlepool

County/Region

Cleveland

Postcode

T S 2 5 1 U D

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in
the charge

Chargee

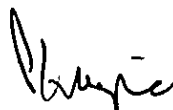
C3**Signature**

Please sign the form here

Signature

Signature

X



X

MR04

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Ian Turnbull

Company name

Prime Accountancy Group

Address

14 Barrington Street

South Shields

Post town

County/Region

Tyne and Wear

Postcode

NE33 1AJ

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
 - Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.
- ☐ **Part C To be completed for all charges**
- ☐ You have ticked the appropriate box in Section C1
You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Schedule 1

Company Name: ISOCOM COMPONENTS 2004 LIMITED

Company Number: 05004893

- 1 THE Client with full title guarantee charges with the repayment to GMAC of the indebtedness and so that the Charges created by the Debenture shall be a continuing security:-
 - 1.1 The freehold and/or leasehold properties of the Client specified in Part 1 of Schedule 2 to this Form 395, the proceeds of sale of that property, the benefit of any covenants and rights attaching to that property and all fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
 - 1.2 All other (if any) freehold and leasehold property of the Client both present and future, the proceeds of sale of that property, the benefit of any covenants and rights attaching to that property and all fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
 - 1.3 All book debts both present and future now or hereafter due or owing to the Client (except those vesting in GMAC under the factoring or invoice discounting agreement between the Client and GMAC (the "Agreement")) and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) negotiable instruments legal and equitable charges reservation of proprietary rights tracing and unpaid vendors liens and all other similar and associated rights;
 - 1.4 All other monetary debts and claims both present and future and all money standing to the credit of bank accounts and the debts represented by the balances on such accounts (including things in action which give rise or may give rise to a debt or debts) now or hereafter due or owing to the Client and the benefit of all rights relating thereto including (without prejudice to the generality of the foregoing) such rights as are described in paragraph 1.3 above;
 - 1.5
 - 1.5.1 All stocks shares and other interest including (without prejudice to the generality of the foregoing) loan capital indebtedness or liabilities on any account or in any manner owing to the Client both present and future of the Client in (and from) any company which now is or may hereafter become a subsidiary (as defined in Section 736 of the Companies Act 1985 or any statutory modification or re-enactment thereof) of the Client; and
 - 1.5.2 The full benefit of all stocks shares and securities which or the certificates of which are now or may be lodged with GMAC or held by GMAC or its agents or transferred to or registered in the name of GMAC or its agents or their respective nominees; and
 - 1.5.3 All rights in respect of or incidental to the property described in 1.5.1 and 1.5.2 above; and
 - 1.5.4 All stocks shares rights moneys or property accruing or offered at any time by way of conversion redemption bonus preference option or otherwise to or in respect of any of the property described in paragraph 1.5 including all dividends interest and other income payable in connection therewith;
 - 1.6 All policies of insurance in which the Client has an interest, the benefit of any claim to proceeds of such insurance and the right to return of any premium in relation to such insurance;
 - 1.7 All know-how, patents, trademarks, designs, business names or similar rights, copyrights or other intellectual property monopoly rights and any licence or other interest in any such rights;

- 1.8 The goodwill and the uncalled capital of the Client both present and future,
- 1.9 The undertaking and all the property and assets of the Client both present and future including (without prejudice to the generality) heritable property and all other property and assets in Scotland and the property described in paragraphs 1.1 to 1.8 above inclusive if and insofar as the charges thereon or on any part or parts thereof shall for any reason be ineffective as fixed charges.
- 2 The charges created by the Debenture shall:-
- 2.1 As regards the property described in paragraphs 1.1 to 1.8 inclusive be a first fixed charge subject only to the encumbrances (if any) specified in Part II of Schedule 2 to this Form 395 (and as regards the property described in paragraph 1.1 shall constitute a charge thereon by way of legal mortgage); and
- 2.2 As regards the property described in paragraph 1.9 shall be a first floating charge.
- 2.3
- 2.3.1 There shall be excluded from the charges created by paragraphs 1.1 and 1.2 any leasehold property from time to time held by the Client where the terms of the relevant lease prohibit the creation of security over such lease without the consent of the landlord,
- 2.3.2 In each such case the Client undertakes to make application for the consent of the landlord to the creation of the charges created by paragraphs 1.1 and 1.2 within 30 days of the date hereof or 30 days of the date of acquisition of any such property acquired after the date hereof and in respect of each lease which provides that the landlord will not unreasonably withhold its consent to use all reasonable endeavours to obtain such consent and to keep GMAC informed of the progress of its negotiations with such landlord;
- 2.3.3 Forthwith upon receipt of the landlord's consent as aforesaid, the relevant property shall be charged to GMAC pursuant to the terms of this paragraph 2.3.
- 2.3.4 In relation to each leasehold property charged pursuant to this paragraph 2.3, the Client undertakes to use its reasonable endeavours to obtain from any landlord of such property a waiver in respect of that landlord's right to levy distress against the Client's goods.
- 3 The floating charge created by the Debenture and referred to in paragraph 1.9 above shall crystallise upon the occurrence of the earliest of the following events, namely:-
- 3.1 The commencement of winding-up of the Client whether voluntary or compulsory;
- 3.2 The appointment of a receiver of the Client's assets or of any part thereof;
- 3.3 The Client's entry into any compromise, composition or scheme of arrangement with its creditors or any assignment for the benefit of creditors;
- 3.4 The service on the Client by GMAC of a crystallisation notice.
- 4 The Client shall not without first obtaining the written consent of GMAC
- 4.1 Create or permit to arise or continue any mortgage debenture charge or lien (except the encumbrances (if any) specified in Part II of the Schedule 2 to this Form 395 and except a lien affecting chattels of the Client arising by operation of law in the ordinary course of business) ranking in priority to or pari passu with the charges created by the Debenture;

- 4.2 Sell assign discount factor or otherwise dispose of the property described in paragraphs 1.3 to 1.4 above or deal with the same in any way otherwise than by paying into such account of the Client or GMAC as GMAC may from time to time direct all moneys which it may receive in respect of such property and treat such moneys as if they were moneys received in respect of debts vested in GMAC under the Agreement.

NB: If any items are specifically referred to in the schedule to the Debenture they should be replicated in schedule 2 to the 395

Schedule 2

Part I – The Property

Part II – The Encumbrances