

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

04999957

Name of Company

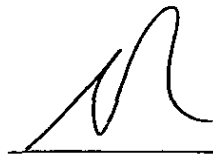
La Defense III (Holdings) Limited

I

Malcolm Cohen
BDO LLP
55 Baker Street
London
W1U 7EU

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date: 8 SEPTEMBER 2011

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/Wilmington

For official use
General Section

Post room

TUESDAY



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13/09/2011

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COMPANIES HOUSE

Section 89(3)

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 04999957

Name of company La Defense III (Holdings) Limited

Presented by the directors

Declaration of Solvency

(a) insert names and addresses We (a) Sunil Masson for Wilmington Trust SP Services Limited of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Martin McDermott of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Jean-Christophe Schroeder of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

(b) Delete as applicable being (b) all the majority of the directors of (c) La Defense III (Holdings)
(c) Insert name of Limited do solemnly and sincerely declare that we have made a full inquiry
company into the affairs of this company, and that, having done so, we have formed
(d) Insert a period of the opinion that this company will be able to pay its debts in full together
months not exceeding 12 with interest at the official rate within a period of (d) 12 months, from the
commencement of the winding up

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 5
September 2011, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


for **Wilmington Trust SP Services (London) Limited**




Declared at Third Floor, 1 King's Arms Yard, London, EC2R 7AF

this 5th day of September 2011

Before me,


CLAIRE LOUISE JONES
Solicitor or Commissioner of Oaths

Statement as at 5 September 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Amounts due from parent company	
	Trade Debtors	
	Loans and Advances	-
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz:	
	Estimated Realisable Value of Assets £	-
Liabilities:		£
	Secured on specific assets, viz:	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Corporation Tax	
	Accrued expenses	
	Preference share capital	
	Contingent liabilities	
	Estimated Surplus after paying Debts in full £	-

Remarks.

Liquidation expenses are to be met by an associated company

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Jen Sm