CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985 To the Registrar of Companies

For official use Company number

Please complete legibly, preferably in black type or bold block lettering

(Address overleaf - Note 6) Name of company

04995926

* Insert full name of company

Mickelbo Ltd

Date of creation of the charge

glads

20 July 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Deed

Amount secured by the mortgage or charge

£128621 00

one hundred and twenty eight thousand six hundred and twenty one pounds

Names and addresses of the mortgagees or persons entitled to the charge

MORTGAGE EXPRESS whose Registered Office is at Endeavour House, 1 Lyonsdown Road, New Barnet, Hertfordshire

Mortgage Section

Postcode EN5 1HU

Presenter's name, address and reference (if any)

Blacks Solicitors LLP Wade House, The Merrion Centre Leeds LS2 8NG DX 721080 LEEDS 50 MEC8/222

Time critical reference

For official use (02/2006)

25/07/2007

Post room

COMPANIES HOUSE

COM395/1

Short particulars of all the property mortgaged or charged

30 Winchester Gardens North Wingfield Chesterfield S42 5RR

By way of fixed charge all fixtures, fittings, plant and machinery which may from time to time be erected on or affixed to the property.

By way of floating charge all other moveable plant, machinery, furniture, equipment, goods and other effects which are from time to time on the property

Please do notwrite in this margin

Please complete legibly, preferably ın black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Blacks On behalf of [company) [mortgagee/chargee] +

Date 20 July 2007

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

+ Delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF4 3UZ

OV€Z 7 Spa Road, London SE16 3QQ

2006 Edition 2 2006

Companies M395

5010503

COM395/2



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04995926

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 23rd JULY 2007 AND CREATED BY MICKELBO LIMITED FOR SECURING £128,621 00 DUE OR TO BECOME DUE FROM THE COMPANY TO MORTGAGE EXPRESS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th JULY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th JULY 2007



