



Companies House

AR01 (ef)

Annual Return



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Company Name: **REVCAP UK HOLDINGS LIMITED**

Company Number: **04995163**

Date of this return: **15/12/2015**

SIC codes: **68209**

Company Type: **Private company limited by shares**

Situation of Registered Office: **105 WIGMORE STREET
LONDON
W1U 1QY**

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **RICHARD BRUCE**

Surname: **MITCHELL**

Former names:

Service Address recorded as Company's registered office

Company Director 1

Type: **Person**
Full forename(s): **MR WILLIAM JAMES**

Surname: **KILLICK**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/09/1972** Nationality: **BRITISH**
Occupation: **INVESTMENT BANKER**

Company Director 2

Type: **Person**
Full forename(s): MR ANDREW JOHN

Surname: PETTIT

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/03/1968 *Nationality:* BRITISH

Occupation: BANKER

Company Director 3

Type: **Person**
Full forename(s): STEPHEN JOHN

Surname: PETTIT

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: ENGLAND

Date of Birth: **/07/1976 *Nationality:* BRITISH

Occupation: BANKER

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	101
		<i>Aggregate nominal value</i>	101
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE FULL VOTING RIGHTS ATTACHED TO THEM.

Class of shares	ORDINARY B	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

Prescribed particulars

DIVIDENDS: WITH THE EFFECT FROM THE SECURED OBLIGATION DISCHARGE DATE, ON THE DATE OF PAYMENT OF A DIVIDEND TO THE ORDINARY SHAREHOLDERS, THE COMPANY SHALL PAY THE "B" ORDINARY SHAREHOLDERS A DIVIDEND IN A AMOUNT EQUAL TO THE DIVIDEND PAYABLE TO THE ORDINARY SHAREHOLDERS, UP TO A MAXIMUM AMOUNT EQUAL TO THE RELEVANT VALUE OF THE CAP (THE "'B" DIVIDEND). **RETURN OF CAPITAL -** ON A RETURN OF CAPITAL ON A LIQUIDATION OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION BETWEEN THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: PAYMENTS FROM OBLIGORS - WITH EFFECT FROM THE SECURED OBLIGATION DISCHARGE DATE, THE COMPANY AND THE SHAREHOLDERS OF THE COMPANY SHALL TAKE ALL STEPS REASONABLY POSSIBLE TO PROCURE THAT ANY PROFITS REALISED BY OR IN RESPECT OF THE OBLIGORS ARE DISTRIBUTED TO THE TO THE COMPANY OR REVCAP II AS SOON AS REASONABLY POSSIBLE AND THAT THE COMPANY SHALL DISTRIBUTE SUCH PROFITS TO THE SHAREHOLDERS. **FURTHER PARTICIPATION** THE "B" ORDINARY SHARES DO NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OR ASSETS OF THE COMPANY. **VOTING -** THE "B" ORDINARY SHAREHOLDERS SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR (SUBJECT TO THE 2006 ACT) AT ANY MEETING OF THE HOLDERS OF ANY CLASS OF SHARES IN THE CAPITAL OF THE COMPANY (OTHER THAN A MEETING OF A CLASS OF "B" ORDINARY SHAREHOLDERS),OR FOR THE PURPOSES OF A WRITTEN RESOLUTION OF THE COMPANY(OTHER THAN OF A CLASS OF "B" ORDINARY SHAREHOLDERS), BY VIRTUE OF HOLDING A "B" ORDINARY SHARE. **ISSUE OF ADDITIONAL "B" ORDINARY SHARES AND VARIATION OF RIGHTS -** THE COMPANY SHALL NOT ISSUE ANY "B" ORDINARY SHARES OTHER THAN THE ONE "B" ORDINARY SHARE ALLOTTED TO TOMAHAWK HOLDINGS LIMITED(REGISTERED NUMBER 283161) WITHOUT THE CONSENT IN WRITING OF THE "B" ORDINARY SHAREHOLDERS OR WITH THE SANCTION OF SPECIAL RESOLUTION PASSED AT A SEPARATE CLASS MEETING OF THE "B" ORDINARY SHAREHOLDERS. **THE CLASS RIGHTS ATTACHING TO THE "B" ORDINARY SHARES, AND ANY OTHER PROVISION OF THE ARTICLES WHICH MAY BE REASONABLY EXPECTED TO MATERIALLY AND ADVERSELY AFFECT THE BENEFICIARIES OF SUCH RIGHTS MAY ONLY BE VARIED OR ABROGATED EITHER WITH THE CONSENT IN WRITING OF THE "B" ORDINARY SHAREHOLDERS OR WITH THE SANCTION OF A SPECIAL RESOLUTION PASSED AT A SEPARATE CLASS MEETING OF THE "B" ORDINARY SHAREHOLDERS.**

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	102
		<i>Total aggregate nominal value</i>	102

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 15/12/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : **1 ORDINARY B shares held as at the date of this return**
Name: **REAL ESTATE VENTURE CAPITAL PARTNERS 1LLP**

Shareholding 2 : **101 ORDINARY shares held as at the date of this return**
Name: **REAL ESTATE VENTURE CAPITAL PARTNERS 1LLP**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.