

SH05

Notice of cancellation of treasury shares

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Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	A ORDINARY	34509	34.509	
	B1 ORDINARY	6090	6.09	
	B2 ORDINARY	1	0.000001	
Totals		40600	40.599001	0
Currency table B				
Totals		0	0.00	0
Currency table C				
		0	0.00	0
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		40600	40.599001	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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4 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share	A ordinary
Prescribed particulars ①	A shares carry the right to vote, one vote per share capped at 40% of the voting rights. Enhanced voting rights may apply to A shares on the occurrence of certain events as set out in the Articles. The holders of the A shares are entitled to receive an annual cumulative preferential net cash dividend representing a percentage of the subscription price as set out in the Articles. Any surplus profits for distribution shall be (subject to appropriate consent) distributed pro rata amongst the holders of the A, B1 and B2 shares. A ordinary shares are not redeemable.
Class of share	B1 ordinary
Prescribed particulars ①	B1 shares generally carry the right to vote, one vote per share capped at 5% of the voting rights. The holders of the B1 shares are entitled to receive an annual cash dividend as set out in the Articles. Any surplus profits for distribution shall (subject to consents) be distributed amongst the holders of the A, B1 and B2 shares. B1 ordinary shares are not redeemable.
Class of share	B2 ordinary
Prescribed particulars ①	B2 ordinary shares generally carry the right to vote, one vote per share with a minimum of 28.3% of the voting rights. The holders of B2 ordinary shares are entitled to receive an annual cash dividend as set out in the Articles. Any surplus profits for distribution shall (subject to appropriate consent) be distributed pro rate amongst the holders of A, B1 and B2 shares. B2 shares are not redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

7 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Michael Murphy**

Company name **Gateley Plc**

Address **Ship Canal House**

98 King Street

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country **United Kingdom**

DX **14317 Manchester - 1**

Telephone **0161 836 7700**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse