

CONFIRMATORY STATEMENT UNDER S.644(5) CA 2006

COMPANY NO. 04985584

SMBC AVIATION CAPITAL (UK) LIMITED (the "Company")

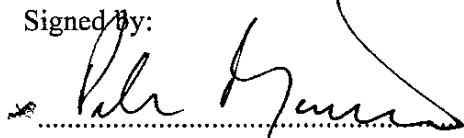
CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 28 NOVEMBER 2018

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 28 November 2018 pursuant to sections 643 and 642 of the Companies Act 2006:

- (a) was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed; and
- (b) has been provided to the shareholders in accordance with section 642(2) of the Companies Act 2006.

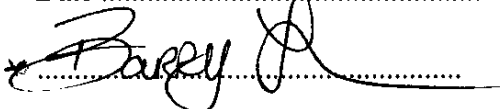
This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed by:



Peter Barrett

Date 28 November 2018



Barry Flannery

Date 28 November 2018

Mark Rutherford

Date .....

Takashi Yamana

Date .....

Lawrence Butcher

Date .....

Koichi Kawamura

Date .....

Koichi Tanaka

Date .....

WEDNESDAY



LD1 \*L7JNCZHV\* 28/11/2018 #39  
COMPANIES HOUSE

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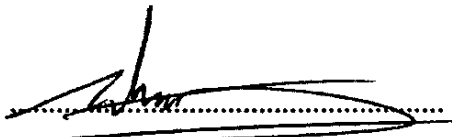
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Date .....



**Lawrence Butcher**

Date 28 November 2018

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**Barry Flannery**

Date .....



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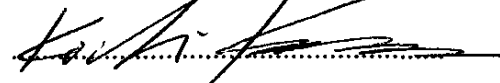
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Date .....

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**Koichi Kawamura**

Date 28 November 2018



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**Mark Rutherford**

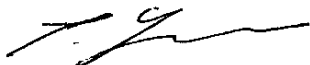
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**Lawrence Butcher**

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**Koichi Kawamura**

Date .....

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**Koichi Tanaka**

Date ..... *28 November 2018* .....