

MG01

Particulars of a mortgage or charge

000407/117



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a
company. To do this, please use
form MG01s



A21
"A1AXO062"
12/06/2012
COMPANIES HOUSE
#36

1 Company details

Company number 0 4 9 8 1 2 7 9

Company name in full IGas Energy PLC (the "Chargor")

6 For official use
→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 d 9 m 0 m 5 y 2 y 0 y 1 y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Second Supplemental Security Agreement (the "Security Agreement") dated 29 May 2012
between, among others, the Chargor and Macquarie Bank Limited as security agent (the "Security
Agent")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All obligations at any time due, owing or incurred by the Security
Agreement Chargors to the Secured Parties under the Finance
Documents, whether present or future, actual or contingent (and
whether incurred solely or jointly and whether as principal or surety or
in some other capacity) but excluding any liability to the extent that it
would result in unlawful financial assistance being given within the
meaning of any applicable provisions under the laws of the jurisdiction
of incorporation of the relevant Security Agreement Chargor (the
"Secured Obligations")

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Please use a continuation page if
you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Macquarie Bank Limited (as the Security Agent)							
Address	1 Martin Place							
	Sydney, Australia							
Postcode	N	S	W		2	0	0	0
Name								
Address								
Postcode								

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Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The Chargor has charged in favour of the Security Agent as continuing security to secure the payment and discharge of the Secured Obligations with full title guarantee (except that the covenant set out in section 3 (1) of the Law of Property (Miscellaneous Provisions) Act 1994 shall extend to all charges, encumbrances and rights, even if the Chargor does not know and could not reasonably be expected to know about them) by way of first fixed charge all of its present and future right, title and interest in and all benefits under or in respect of and remedies in connection with

(a) all Real Property,

(b) all easements, rights and licences to enter upon or use land and the benefit of all other agreements relating to land (including without limitation all Field Surface Ancillary Rights), and

(c) all proceeds of sale or surrender of or other dealing with Real Property,

which are at any time owned by it, or in which it from time to time has an interest

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Please use a continuation page if you need to enter more details

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9 Signature	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px;"> Signature <div style="display: flex; justify-content: space-between;"> X <i>Kolbreyer</i> X </div> <p>Macquarie Bank Limited</p> </div> This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Karen Goepfert**

Company name **Macquarie Bank Limited**

Address **28 Ropemaker Street**

Post town **London**

County/Region

Postcode **E C 2 Y 9 H D**

Country **England**

DX

Telephone **+44 (0)20 3037 4107**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>1 DEFINITIONS</p> <p>For the purposes of this Form MG01, the following terms shall have the meanings set out below</p> <p>'Accession Letter' means a document substantially in the form set out in Schedule 7 (Form of Accession Letter) of the Senior Facilities Agreement</p> <p>'Account Bank' means Macquarie Bank Limited as 'Account Bank' under and as defined in the Senior Facilities Agreement</p> <p>'Agent' means Macquarie Bank Limited as 'Agent' under and as defined in the Senior Facilities Agreement</p> <p>'Compliance Certificate' means a certificate substantially in the form set out in Schedule 9 (Form of Compliance Certificate) of the Senior Facilities Agreement</p> <p>'Delegate' means any delegate, sub-delegate, agent, attorney or co-trustee appointed by the Security Agent or by a Receiver</p> <p>"Field" means each Hydrocarbon field or other Hydrocarbon project held at any time by the Chargor</p> <p>"Field Asset" means, in respect of a Field</p> <p style="padding-left: 40px;">(a) that Field,</p> <p style="padding-left: 40px;">(b) all Hydrocarbons, Field Infrastructure, Field Surface Ancillary Rights and Field Surface Title Rights derived from or relating to that Field, and</p> <p style="padding-left: 40px;">(c) any other rights, benefits and interests to which the Chargor is entitled in or relating to any of the foregoing</p> <p>"Field Infrastructure" means all pipelines, plant, machinery, fixtures, fittings, computers, vehicles, office equipment, other equipment and any other infrastructure related to the use, possession, ownership, exploration, development, construction, operation and/or exploitation of any Field or Field Asset</p> <p>"Field Surface Ancillary Rights" means all easements, licences, wayleaves, rights and agreements in respect of the entry on to or the right of access over any Real Property required for the use, possession, ownership, exploration, development, construction, operation and/or exploitation of any Field Asset</p> <p>"Field Surface Title Rights" means a freehold or long leasehold title to Real Property required for the use, possession, ownership, exploration, development, construction, operation and/or exploitation of any Field Asset</p>

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>'Finance Document' means the Senior Facilities Agreement, any Accession Letter, any Compliance Certificate, any Hedging Document, any Resignation Letter, any Selection Notice, any Transaction Security Document, any Utilisation Request, any Warrant Document and any other document designated as a 'Finance Document' by the Agent</p> <p>'Finance Party' means the Agent, the Security Agent, a Lender, the Hedge Counterparty or the Account Bank</p> <p>'Hedge Counterparty' means Macquarie Bank Limited or an Affiliate of Macquarie Bank Limited in its capacity as 'Hedge Counterparty' under and as defined in the Senior Facilities Agreement</p> <p>'Hedging Document' means any master agreement, schedule or other agreement in the agreed form or confirmation entered into or to be entered into by the Parent or Island Gas Limited and the Hedge Counterparty as contemplated by Clause 24 27 (Hedging) of the Senior Facilities Agreement (including the 2002 ISDA Master Agreement dated 31 October 2011 between the Hedge Counterparty as Party A and IGAS Energy PLC as Party B as amended in accordance with Clause 24 27 (Hedging) of the Senior Facilities Agreement)</p> <p>'Hydrocarbon' means any mineral, oil or relative hydrocarbon (including condensate and natural gas liquids) and natural gas existing in its natural condition in strata and any products refined or processed from any of the foregoing</p> <p>'Lender' means</p> <p>(a) any Original Lender, and</p> <p>(b) any bank, financial institution, trust, fund or other entity which has become a Party as a Lender in accordance with Clause 26 (Changes to the Lenders) of the Senior Facilities Agreement,</p> <p>which in each case has not ceased to be a Lender in accordance with the terms of the Senior Facilities Agreement</p> <p>'Original Lender' means IGas Energy plc as 'Original Lender' under and as defined in the Senior Facilities Agreement</p> <p>'Parent' means IGas Energy plc, a public limited company incorporated under the laws of England and Wales with company registration number 04981279</p>

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>"Real Property" means all estates and interests in freehold, leasehold and other immoveable property (wherever situated) now or in future belonging to the Chargor, or in which the Chargor has an interest at any time (including the registered or unregistered land (if any) in England and Wales specified in Schedule 2 (Real Properties) of the Security Agreement (as replicated as Schedule 1 of this Form MG01), together with</p> <p>(a) all buildings and fixtures (including trade fixtures) and fixed plant and machinery at any time thereon,</p> <p>(b) all easements, rights and agreements in respect thereof, and</p> <p>(c) the benefit of all covenants given in respect thereof</p> <p>'Receiver' means a receiver or receiver and manager or administrative receiver of the whole or any part of the Security Assets</p> <p>'Resignation Letter' means a letter substantially in the form set out in Schedule 8 (Form of Resignation Letter) of the Senior Facilities Agreement</p> <p>'Secured Parties' means each Finance Party and any Receiver or Delegate,</p> <p>'Security' means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect</p> <p>'Security Agreement Chargors' means the Parent, Island Gas Limited, Island Gas Operations Limited, IGas Exploration UK Limited, Star Energy Oil & Gas Limited, Star Energy Weald Basin Limited, Star Energy Group Limited, Star Energy (East Midlands) Limited and Star Energy Limited</p> <p>'Security Assets' means all the assets and undertaking of a Security Agreement Chargor which from time to time are the subject of the Security created or expressed to be created in favour of the Security Agent under the Security Agreement</p> <p>'Selection Notice' has the meaning given to it in the Senior Facilities Agreement</p> <p>'Senior Facilities Agreement' means the senior facilities agreement dated on 21 November 2011 between (among others) the Parent, the other Security Agreement Chargors and Macquarie Bank Limited as Agent, as amended, varied, novated or supplemented from time to time</p> <p style="text-align: center;">3</p>

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>'Transaction Security Documents' means</p> <p>(a) the Security Agreement, and</p> <p>(b) each of the documents specified in paragraph 13 of Schedule 2 Part 2 (Conditions precedent required to be delivered by an Additional Obligor) of the Senior Facilities Agreement,</p> <p>together with any other document entered into by any Obligor creating or expressed to create any Security in favour of any Finance Party in relation to the obligations of any Obligor under any Finance Document</p> <p>'Utilisation Request' means a notice substantially in the relevant form set out in Schedule 3, Part 1 (Utilisation Report) of the Senior Facilities Agreement</p> <p>'Warrant' means the warrant instrument in the agreed form entered into by the Parent on or about 14 December 2011</p> <p>'Warrant Documents' means</p> <p>(a) the Warrant, and</p> <p>(b) all certificates issued under the Warrant</p>	

**Schedule 1 To MG01
Real Properties**

**Part 1
Particulars of Freehold Premises**

Site	Description	Title Number	Date of Title Entries	Chargor
Palmers Wood	Coney Hill - Barrow Green Lane, Godstone, Surrey, RH8 9NE	SY495972	22 03 2012	Island Gas Limited
	Rooks Nest – Rooks Nest Farm, Godstone, Surrey, RH9 8DE (Palmers Wood)	SY687021	22 03 2012	Island Gas Limited
Horndean B	Site and part access	HP491077 site and part access	22.03.2012	Island Gas Limited

Site	Description	Title Number	Date of Title Entries	Chargor
Gainsborough	Wellsite 1 Unit 29, Corringham Rd Ind Estate, Gainsborough DN21 1QB	LL48042	22 03 2012	Island Gas Limited
Welton	Welton Gathering Centre, Barfield Lane, Off Wragby Road, Sudbrooke, Lincoln LN2 2QU	LL50643	22.03 2012	Island Gas Limited
	Welton A Sudbrooke Road, Scothern, LN2 2QT	LL96212 and LL84899	22 03 2012 22 03 2012	Island Gas Limited
	Welton B Off Wragby Road, Langworth, Lincoln LN2 4QZ	LL96211	22 03 2012	Island Gas Limited
	Welton C Barfield Lane, (north side) Off Wragby Road, Sudbrooke, Lincoln	LL96209 and LL96210 (south)	22 03 2012 22 03 2012	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Chargor
	LN2 2QU			

Part 2
Particulars of Leasehold Premises

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
Stockbridge	Avington - Matterley Farm, Itchen Valley, Winchester, Hampshire, SO21 1HW	HP 659532	22 03.2012	Lease dated 11 May 2005 (1) PJ Bruce (2) Pentex Oil UK Limited Expires 20 5 2020	Island Gas Limited
	Goodworth - Goodworth Site, Next to Sewage Works, Stockbridge Rd, Goodworth Clatford, Andover Hants, SP11 7HP	HP713464	22 03 2012	Lease dated 26 January 2009 (1) Wilsco 237 Ltd (2) Star Energy Oil UK Ltd (3) Star Energy Group plc Expires 30 6 2017	Island Gas Limited
	Stockbridge – Hill Farm Hill Farm Site, Crawley Down, Winchester, Hampshire, SO21 2NS	HP696990	22 03 2012	Lease dated 28 November 2007 (1) Zurich Assurance Limited (2) Star Energy Oil UK Limited	Island Gas Limited

Schedule 1 to MG01

				Expires 31 10 2029	
	Larkwhistle Farm - Larkwhistle Farm Site, Off A272 Winchester to Andover Rd, Crawley Down, Winchester, Hampshire, SO21 2RJ	HP736108	22 03 2012	Lease dated 21 March 2011 (1) Cowen & Sykes (2) Star Energy Oil UK Limited Expires 2 1 2025	Island Gas Limited
	Folly Farm - Folly Farm Site, Crawley, Winchester, Hampshire, SO21 2PT	HP714601	22 03 2012	Lease dated 5 February 2009 (1) NF Kimber (2) Star Energy Oil UK Limited Expires 24 11.2019	Island Gas Limited
	Folly Farm – Folly Farm Site, Crawley, Winchester, Hampshire, SO21 2PT – Walton Abstraction Licence dated 8 8 2005			Water Abstraction Licence dated 8 August 2005, granted in favour of Pentex Oil UK limited but expressed to be for benefit of successors in title Transferred to Star Energy Weald Basin Limited on 12 July 2011	Island Gas Limited
Albury	Land at Albury Park, Albury, Surrey, GU5 9DA	SY617523	22 03 2012	Lease dated 25 August 1987 (1) RGA Percy (2) Conoco	Island Gas Limited

Schedule 1 to MG01

				(UK) Limited Expires 24 June 2017 As varied by a Deed of Surrender dated 22 November 2001 And a Deed of Variation dated 10 February 2009	
Bletchingly	Bletchingly 1 Langham Park Farm, South Godstone, Surrey, RH9	Unregistered		Lease dated 11 June 1987 (1) HAJ Collard and JAM Collard (2) HAJ Collard (3) Cambrian Exploration Limited Expires 30 6 2006 - Holding over	Island Gas Limited
	Bletchingly 2 Kings Farm, South Godstone, Surrey, RH9 8LB	Unregistered		Lease dated 28 February 1990 (1) KE King (2) Cambrian Exploration Limited Expired 27 4 2008 Holding over Mr John Kenneth King and Mr David Herbert King are current	Island Gas Limited

Schedule 1 to MG01

				landlords	
	Bletchingly 3 Kennels Farm, Bletchingley, Surrey, RH9	Unregistered		(1) Bletchingly and Hathersham (2) Cambrian Exploration (3) BP Petroleum Development Expired 31.5 2008 - Holding over	Island Gas Limited
	Bletchingly 5 Land adjacent to Birchen Coppice at Kings Farm, South Godstone, Surrey	SY 768648	22.03 2012	Lease dated 30 October 2007 (1) John Kenneth King, David Herbert King and (2) Star Energy Weald Basin Ltd Expires 28 9 2037	Island Gas Limited
Horndean	Horndean B - Sheepwash Rd, Horndean, Hampshire, PO8 0DS (part access)	Unregistered		Lease of right of way dated 2 September 2010 (1) Fuller Smith & Turner plc (2) Star Energy Weald Basin Limited Expires 19 9 2030	Island Gas Limited
	Horndean C (Part Site) - The Holt (Off B2149),	Unregistered		Lease dated 1 August 1984 (1) Edney	Island Gas Limited

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	Horndean, Hampshire, PO9 6BP			(2) Carless Exploration Ltd Expired 25 3 2009 - Holding over	
	Horndean C (Part Site) – The Holt (Off B2149), Horndean, Hampshire, PO9 6BP	Unregistered		Lease dated 6 April 1985 (1) Edney (2) Carless Exploration Ltd Expired 25 3 2009 - Holding over	Island Gas Limited
	Horndean C (Part Site) – The Holt (Off B2149), Horndean, Hampshire, PO9 6BP	Deed of Easement		Dead of Easement dated 1 August 1984 (1) MAFF (2) Carless Exploration Ltd	Island Gas Limited
	Horndean X - Pyle Farm, Horndean, Hampshire, PO8 0AJ	SH31289	22 03 2012	Lease dated 26 04 2010 (1) PG Langrish & Others (2) Star Energy Weald Basin Ltd Expires 21 8 2034	Island Gas Limited
Palmers Wood	Palmers Wood pipeline	SY611392	22 03 2012	Lease dated 25 May 1990 (1) Catterall (2) Cairn Energy plc Expires 31.12 2089	Island Gas Limited

Schedule 1 to MG01

		SY608819	22 03 2012	Lease dated 12 June 1990 (1) TF Cheriman (2) Cairn Energy plc Expires 31.12.2014	Island Gas Limited
		SY614221	22 03 2012	Lease dated 6 July 1990 (1) East Surrey Water (2) Cairn Energy plc Expires 31 12 2014	Island Gas Limited
		SY609613	22 03 2012	Lease dated 12 July 1990 (1) Parsons (2) Cairn Energy plc Expires 31.12.1989	Island Gas Limited
	Coney Hill, Godstone, Surrey, RH8 9NE	SY617679	22 03 2012	Lease dated 19 July 1990 (1) CR Pabono (2) Conoco UK Ltd (3) Cairn Energy plc Expires 13 6 2015	Island Gas Limited
Storrington	Pulborough Rd, Storrington, West Sussex, RH20 4HP (Parham	WSX 181431	22 03 2012	Lease dated 11 August 1993 (1) Coutts & Co (2) Cairn	Island Gas Limited

Schedule 1 to MG01

	Estate, Torrington)			Energy plc Expires 31 5 2015 As varied by Deed of Variation dated 14 September 2009 between: (1) Rotrust Nominees Limited (2) Star Energy Weald Basin Limited	
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Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/ Chargor
Welton	Pipeline C to Gathering Centre, Welton B	Not registered		(1) Mr Frederick Taylor and Mrs Eva Margaret Taylor (2) B P. Petroleum Development Limited Dated 26 June 1985	Island Gas Limited
	Deed of Grant – Pipeline Nettleham to C	Not registered		Deed of Grant dated 27 June 2011 between (1) M Good and Sons Limited and (2) Star Energy Oil & Gas Limited For at term expiring on 20 January 2020	Island Gas Limited
	Deed of Grant – Pipeline	Not registered		Deed of Easement dated 10 March	Island Gas Limited

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Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Nettleham to C			2011 between (1) University of Lincoln and (2) Star Energy (East Midlands) Limited	
	Deed of Grant – Pipeline Nettleham to C	Not registered		Deed of Grant (1) Neville Edward Ward (2) National Westminster bank plc (3) The Agricultural Mortgage Corporation plc and (4) BP Petroleum Development Limited Holding over	Island Gas Limited
Corringham	Site 1 Taskers Farm, Yawthorpe, Corringham, Gainsborough, DN21 5RH Site 5, Taskers Farm, Yawthorpe, Corringham, Gainsborough, DN21 5RH Site 11, Taskers Farm, Yawthorpe, Corringham, Gainsborough, DN21 5RH	LL314470	22 03 2012	Lease dated 26 November 2009 (1) Kenneth Frank Blades and Barbara Blades (2) Star Energy Oil & Gas Limited Expires 26.03 2020	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Site 10, Taskers Farm, Yawthorpe, Corringham, Gainsborough, DN21 5RH	Not registered		Lease dated 30 June 1989 (1) John Martin Riddle (2) Pentex (East Midlands) Ltd and (3) BP Petroleum Development Ltd Expired 29 06 1999 Holding over As renewed by Agreement dated 4 February 2000 between (1) John Martin Riddle (2) Pentex (East Midlands) Ltd Expired 29 6 2009	Island Gas Limited
	Site 10 Access Road, Taskers Farm, Yawthorpe, Corringham, Gainsborough, DN21 5RH	LL314807	22 03.2012	Lease dated 26 November 2009 (1) Derek Hedley Blades & Dorothy Blades and (2) Star Energy Oil & Gas Ltd Expires 26 03 2020	Island Gas Limited
Glentworth	Glentworth 1 – Site 1, Northlands Road, Glentworth Gainsborough DN21 5DN			Lease dated 14 August 1989 (1) Church Commissioners for England (2) BP Petroleum Development Limited	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Expired 29 April 2010 Holding over	
	Site J Lock Lane Glentworth Gainsborough DN21 5DL			Lease dated 24 June 2005 (1) Glentworth Scottish Farms Ltd (2) Pentex Oil & Gas Limited Expired 19 October 2009 Holding over	Island Gas Limited
Beckingham	Wellsite 1 Off Old Trent Rd, Beckingham Doncaster, DN10 4NN	Not known		Lease dated August 1989 between (1) Mrs Constance Mary Lockwood (2) Pentex (East Midlands) Limited (3) BP Petroleum Development Limited Expired in 08 2009 Holding over	Island Gas Limited
	Wellsite 3 Off Old Trent Rd, Beckingham, Doncaster, DN10 4NN	Not registrable		Lease dated 15 April 2010 (1) R & M Smithson (Farming) Ltd (2) Star Energy Oil and Gas Ltd Expires 20 08 2016	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Wellsite 4 Off Old Trent Rd, Beckingham, Doncaster, DN10 4NN	Not known		<p>Lease dated 6 September 1989 between</p> <p>(1) John Edward Johnson</p> <p>(2) Pentex (East Midlands) Limited</p> <p>(3) BP Petroleum Development Limited</p> <p>As renewed by Agreement dated 2 May 2002</p> <p>Expired 05 09 2009 - Holding over</p> <p>New Lease to be completed parties</p> <p>(1) DFC Rail Services Limited</p> <p>(2) Star Energy Oil & Gas Limited</p> <p>Expires 05 09.2016</p>	Island Gas Limited
	Wellsite 5 Off Old Trent Rd, Beckingham, Doncaster, DN10 4NN	Not known		<p>Lease dated 6 September 1989 between</p> <p>(1) John Edward Johnson</p> <p>(2) Pentex (East</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>Midlands) Limited</p> <p>(3) BP Petroleum Development Limited</p> <p>As renewed by Agreement dated 2 May 2002</p> <p>Expired 05 09 2009</p> <p>Holding over</p> <p>New Lease to be completed between</p> <p>(1) DFC Rail Services Limited</p> <p>(2) Star Energy Oil & Gas Limited</p> <p>Expires 05 09 2016</p>	
	<p>Wellsite 6</p> <p>Off Old Trent Rd, Beckingham, Doncaster, DN10 4NN</p>	Not known		<p>Lease dated 30 August 2011 between</p> <p>(1) Margaret Mason, Judith Keightley, Kathryn Hines, John Mason as Trustees of the PJ Mason Will Trust and</p> <p>(2) Star Energy Oil & Gas Limited</p> <p>Expires 02 08 2009</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Wellsite 8 Off Tetheringrass Lane, Beckingham, Doncaster, DN10 4NN	Not known		Lease dated 30 August 2011 between (1) Margaret Mason and (2) Star Energy Oil & Gas Limited Expires 2 8.2016	Island Gas Limited
	Roadways for land at Beckingham to Wellsites 6 and 8.	Not known.		Lease dated 30 August 2011 between (1) Margaret Mason, Judith Keightley, Kathryn Hines, John Mason as Trustees of the PJ Mason Will Trust (2) Star Energy Oil & Gas Limited Expires 2 8 2016	Island Gas Limited
	Wellsite 21 Beckingham, Doncaster, DN10 4NN	Not known		Lease dated 3 August 1989 between (1) George Michael Burton and Annie Mary Burton (2) Pentex (East Midlands) Limited (3) BP Petroleum Development Limited As renewed by	Island Gas Limited

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Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Agreement dated 4 February 2000 Expired 02.08 2009 Holding over	
	Wellsite 25 Beckingham, Doncaster, DN10 4NN	Not registrable		Lease dated 27 April 2010 (1) R.L Bell(2) Star Energy Oil and Gas Ltd Expires 05 07.2016	Island Gas Limited
	Wellsite 28 Beckingham, Doncaster, DN10 4NN	N/A		Lease dated 21 August 1989 between (1) Severn Trent Water Authority (2) Pentex (East Midlands) Limited (3) BP Petroleum Development Limited Expired 20 08 1999 Landlord is Environment Agency	Island Gas Limited
	Wellsite 31 Mill Farm Beckingham, Doncaster, DN10 4NN	Not registrable		Lease dated 15 April 2010 (1) John Brian Simpson (2) Star Energy Oil & Gas Limited Expires 29 06.2016	Island Gas Limited
	Wellsite 33 Beckingham,	Not registrable		Lease dated 27 April 2010	Island Gas Limited

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Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Doncaster, DN10 4NN			(1) Rowland Lee Bell (2) Star Energy Oil & Gas Ltd Expires 05 07.2016	
	Wellsite 36 Beckingham, Doncaster, DN10 4NN	Not registrable		Lease dated 27 April 2010 (1) Rowland Lee Bell (2) Star Energy Oil & Gas Ltd Expires 05 07 2016	Island Gas Limited
	Wellsite 37 Beckingham, Doncaster, DN10 4NN	Not known		Lease dated 11 September 1992 between (1) Peter John Mason (2) Pentex Oil Ltd Renewed by Agreement dated 31 September 2001 between (1) Peter John Mason (2) Pentex Oil and Gas Ltd (now known as SEOGL) Expired 06 05 2011 Holding over	Island Gas Limited
	Pipeline 37 to 21	Not registered		PL BK37-BK36 – acknowledged letter of agreement dated 4 June 1987 with Mr	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>Lundy</p> <p>PL BK37-BK36 – acknowledged letter of agreement dated 27 May 1987 with Mr Bell,</p> <p>PL BK36 – BK33 acknowledged letter of agreement dated 19 September 1986 with Mr Bell</p> <p>PL BK33-BK21 acknowledged letter of agreement dated 27 May 1987 with Mr Bell</p> <p>PL BK25 – BK33 acknowledged letter of agreement dated 6 August 1984 with Mr Bell</p>	
				PL BK37-BK21 – Road crossing Licence dated 1 October 1986 with Nottinghamshire County Council	Island Gas Limited
				PL BK25-BK21 – acknowledged letters of agreement dated 17 October 1981, 12 May 1983 and 28 May 1987 with Mr Proudley	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>PL BK33-BK21 – acknowledged letters of agreement dated 23 June 1987 and 22 October 1981 with Mr Simpson,</p> <p>PL BK25-BK21 – letters of agreement dated 8 October 1981, 6 January 1982 and 22 May 1987 with Mr Emerson,</p> <p>PL BK33 – BK21 letters of agreement dated 27 May 1987 and 27 January 1982 with the Trustees of Mr J C Snowden (deceased)</p>	
	Pipeline 21 to 8	Not registered		<p>Deed of Grant dated 22 May 1978</p> <p>(1) The Trustees of James Colton Snowden (deceased)</p> <p>(2) BP Petroleum Development Limited</p> <p>(Landlord is now Burton)</p> <p>Letter dated 25 January 1978 in respect of freehold owned by Mr Smithson & Son</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>Letters dated 19 January 1978 and 25 January 1978 in respect of deed of grant of easement with Severn Trent Water Authority (terms not seen)</p> <p>Letter dated 17 November 1981 with Mr Mason</p> <p>Licence dated 26 April 2010</p> <p>(1) Network Rail Infrastructure Limited</p> <p>(2) Star Energy Oil & Gas Limited</p>	
	Pipeline 8 to 28	Not registered		<p>PL BK6, 7 and 8 to BK1/BK8-BK28 letter of agreement for pipeline easement dated 10 April 1986, 17 November 1981 and 21 January 1974 with Mr P J Mason</p> <p>PL BK8-BK28 – letter of agreement for water pipeline easement dated 20 March 1986 with Mr Summers,</p> <p>PL BK8-BK28 acknowledged letter of agreement for water pipeline easement dated 9</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>April 1986 with Mrs C Lockwood;</p> <p>PL BK8-BK28 – acknowledged letter of agreement for pipeline and cable easement dated 21 March 1974 with Mr Smithson,</p> <p>PL BK8-BK28 letters in respect of pipeline easements dated 17 September 1975 and 4 June 1975, letter of agreement for pipeline easements dated 4 June 1974, letter of acceptance dated 3 March 1967 and letter dated 16 February 1967 with Severn Trent;</p> <p>PL BK8-BK28 – acknowledged letter of agreement for pipeline easements dated 12 March 1967 and acknowledged letter dated 26 June 1975 with Mr Rose</p>	
Gainsborough	Well site 2 Off Hawthorne Avenue Gainsborough, DN21 1HA	Not registrable		<p>Lease dated 29 June 2010</p> <p>(1) The West Lindsey District Council</p> <p>(2) Star Energy Oil &</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Gas Ltd Expires 27 07 2013	
	Wellsite 5 Oil Depot, Ramper Rd, Gainsborough, DN21 1AY	Not registered		Lease dated 21 August 1989 (1) Severn Trent Water Authority (now Environment Agency) (2) Pentex (East Midlands) Limited (3) BP Petroleum Development Limited Expires 20 08 1999 Holding over	Island Gas Limited
	Wellsite 6, Site 6, Belt Rd, Gainsborough, DN21 1QA Wellsite 27, Off Belt Road, Gainsborough Wellsite 31, Off Belt Road, Gainsborough DN21 1QA Wellsite 37, Off Thonock Road, Gainsborough DN21 3HP Wellsite 38, Off Little Belt Road, Gainsborough DN21 1QA	Not known		Lease dated 17 April 2000 (1) Thomas James Ponsonby Ramsden & Stephen Cockayne Gibbs and (2) Pentex Oil & Gas Limited Expires 29 06 2019	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Wellsite 8 Site 8, North of Flood Rd, Gainsborough, DN21 1AY	Not registrable		Lease dated 15 April 2010 (1) W Thompson (2) Star Energy Oil & Gas Limited Expires 29.06.2016	Island Gas Limited
	Wellsite 11 Site 11, Off Old Trent Rd, Gainsborough, DN21 1AY	Not registered		Lease dated 21 August 1989 (1) Severn Trent Water Authority (now Environment Agency) (2) Pentex (East Midlands) Limited (3) BP Petroleum Limited Expires 20.08.1989 Holding over	Island Gas Limited
	Wellsite 14 Site 14, Off Marshall Way, Gainsborough, DN21 1RZ	Not known		Lease dated 17 April 2000 (1) Sir Nicholas Hickson Ponsonby Bacon, Thomas James Ponsonby Ramsden, and Stephen Cokayne Gibbs (2) Pentex Oil and Gas Limited Expires 29.06.2019	Island Gas Limited
	Wellsite 29 Site 29, Middlefield	Not		Lease dated 29 June	Island Gas

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Lane, Gainsborough, DN21 1QR	registrable		2010 (1) West Lindsey DC (2) Star Energy Oil & Gas Limited Expires 27 07 2013	Limited
	Wellsite 33 Site 33, Off Belt Rd, Gainsborough, DN21 1QA	Not known		Lease dated 21 November 1994 (1) Karsten (UK) Ltd (now Ping Europe Limited) (2) Pentex (East Midlands) Ltd Holding over Expires 29 06 1999 Letter dated 17 May 2000 acknowledged by Pentex (East Midlands) Ltd on 31 May 2000 extending term Lease for five years is "held over" on a rolling basis	Island Gas Limited
	Wellsite Site 34, Off Belt Rd, Gainsborough, DN21 1QA	Not known		Lease dated 21 November 1994 (1) MG Falcon and TJP Ramsden(now Ping Europe Limited) (2) Pentex (East Midlands) Ltd Expires 29 06 1999 Lease for ten years is "held over" on a rolling basis	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Wellsite 36 Site 36, Off The Flood Rd, Gainsborough, DN21 1AY	Not registered		Lease dated 21 August 1989 between (1) Severn Trent Water Authority (2) Pentex (East Midlands) Limited and (3) BP Petroleum Development Limited Expires 20 08 1999 (Current landlord is Environment Agency) Holding over	Island Gas Limited
	Wellsite Site 41, North of The Flood Rd, Gainsborough, DN21 1AY	Not registered		Lease dated 21 August 1989 between (1) Severn Trent Water Authority (2) Pentex (East Midlands) Limited and (3) BP Petroleum Development Limited Expires 20 08 1999 (Current landlord is Environment Agency) Holding over	Island Gas Limited
	Wellsite 43 Site 43, Off Cox's Hill, Gainsborough, DN21 1HH	Not known		Lease dated 8 April 2004 (1) CIR Watson and {E Watson (2) Pentex Oil and Gas Limited	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Expires 24 12 2018 Variation or side agreement signed	
	Wellsite 59 Site 59, Off The Flood Rd, Gainsborough, DN21 1AY	Not registered		Lease dated 21 August 1989 between (1) Severn Trent Water Authority (2) Pentex (East Midlands) Limited and (3) BP Petroleum Development Limited Expires 20 08 1999 (Current landlord is Environment Agency) Holding over	Island Gas Limited
	Wellsite Site 60, South Of Old Trent Rd, Gainsborough, DN21 1AY	N/A		Lease dated 21 August 1989 between (1) Severn Trent Water Authority (2) Pentex (East Midlands) Limited and (3) BP Petroleum Development Limited Expires 20 08 1999 (Current landlord is Environment Agency). Holding over	Island Gas Limited
	Rail Sidings, Lea Rd,	Not registrable		Agreement dated 27 October 1981	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Gainsborough, DN21 1AF			<p>between</p> <p>(1) British Railways Board</p> <p>(2) Pentex (East Midlands) Ltd</p> <p>Restated by Memorandum dated 7 September 2010 between</p> <p>(1) DB Schenker Rail (UK) Limited</p> <p>(2) Star Energy Oil & Gas Limited</p> <p>Also</p> <p>Memorandum dated 22 September 1987 (consent to Assignment to Pentex (East Midlands) Limited)</p> <p>Guarantee of payment of rent by Pentex Oil Limited dated 11 August 1989</p> <p>Memorandum dated 2 November 1990</p> <p>Expiry on 6 months' notice by either party</p>	
	Thonock, Gainsborough, DN21 3HP Pipeline 38 -1-29	Not registered		PL GB38 – GB37 – Variation of Deed of Grant 24 August 1972 between (1) ACG Ponsonsby, Sir	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				<p>Joshua F Rowley and J M Dyson(Trustees)</p> <p>(2) BP Petroleum Development Limited</p> <p>(Thonock Estates)</p> <p>PL GB1-GB29 – Deed of Grant dated 6 May 1967 between (1) ACG Ponsonby, Sir Joshua F Rowley and J M Dyson (Trustees)</p> <p>(2) BP Petroleum Development Limited</p> <p>(Thonock Estates)</p> <p>PL GB37-GB1 – Deed of Easement dated 1 June 1995 between (1) Sir EC Bacon’s Settlement Trustees and (2) Pentex (East Midlands) Limited.</p> <p>(Thonock Estates)</p>	
	<p>Pipeline 2 to Lea Road</p> <p>Pipeline 5 to Lea Road</p> <p>Pipeline 29 to GB Lea Road</p>	<p>Not registered but cautions against first registration</p> <p>LL317271</p>	<p>22 03 2012</p> <p>22 03 2012</p>	<p>Lease of Easement dated 26 April 2010</p> <p>(1) Network Rail Infrastructure Limited</p> <p>(2) Star Energy Oil & Gas Ltd</p>	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
		LL317270 LL317268 L317267 LL317263 LL317259	22.03.2012 22.03.2012 22.03.2012 22.03.2012	Expires 31 05 2027	
	Pipeline 2 to Lea Road			Deed of Grant dated 6 January 1972 between (1) Urban District Council of Gainsborough (2) BP Petroleum Development Limited	Island Gas Limited
	Pipeline 5 to Lea Road	Not registered		Part previously Severn Trent, now Environment Agency – letters dated 22 October 2002, 8 June 1999, 1 April 1964, 26 March 1964 and Pipeline route details and plan Lease dated 7 February 1994 of bed of River Trent between (1) The Crown Estate Commissioners (2) Pentex (East Midlands) Limited Expires 17 10 2016	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Pipeline BK 28 to GB5	Not registered		Letters of Agreement dated 4 June 1975 and 17 September 1975 with Severn Trent Water Authority	Island Gas Limited
South Leverton	Site 6, South Leverton, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 15 April 2010 (1) Messrs Loates (2) Star Energy Oil and Gas Ltd Expires 22 08 2016	Island Gas Limited
	Site 7, South Leverton, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 15 April 2010 (1) D. Dickens (2) Star Energy Oil & Gas Limited Expires 17 08 2016	Island Gas Limited
	Site 8, Treswell, Retford, Notts, DN22 0EQ	Not registrable		Lease dated 15 April 2010 (1) D Dickens (2) Star Energy Oil & Gas Limited Expires 17 08 2016	Island Gas Limited
	Site 13, South Leverton, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 2 March 2011 (1) Rita Quickfall John Quickfall and Martyn Quickfall (2) Star Energy Oil & Gas Limited Expires 14 08 2016	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
Bothamsall	Wellsite 1, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 30 August 2011 between (1) Peter Carr Ann Pearsson Graham Carr and Charles Carr trading as Carr Family Properties and (2) Star Energy Oil & Gas Limited Expiring on 30 June 2016	Island Gas Limited
	Wellsite 2, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 30 August 2011 between (1) Peter Carr Ann Pearsson Graham Carr and Charles Carr trading as Carr Family Properties and (2) Star Energy Oil & Gas Limited Expiring on 30 June 2016	Island Gas Limited
	Wellsite 4, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 12 September 1989 (1) John Warrener Trust (2) Pentex (East Midlands) Ltd (3) BP Petroleum Developments Limited	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Expired 11 09 2009 Holding over	
	Wellsite 5, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 12 September 1989 (1) John Warrener Trust (2) Pentex (East Midlands) Ltd renewed Expired 11.09 2009 Holding over	Island Gas Limited
	Wellsite 8, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 30 August 2011 between (1) Peter Carr Ann Pearsson Graham Carr and Charles Carr trading as Carr Family Properties and (2) Star Energy Oil & Gas Limited Expiring on 30 June 2016	Island Gas Limited
	Wellsite 9, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 12 September 1989 (1) John Warrener Trust (2) Pentex (East Midlands) Ltd (3) BP Developments Limited Expired 11 09 2009	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Holding over.	
	Wellsites 11 and 31 (known as Collecting Station) Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 17 May 2011 (1) JB Marsh (2) Star Energy Oil & Gas Limited	Island Gas Limited
	Wellsite 12, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 30 August 2011 between (1) Peter Carr Ann Pearsson Graham Carr and Charles Carr trading as Carr Family Properties and (2) Star Energy Oil & Gas Limited Expiring on 30 June 2016	Island Gas Limited
	Wellsite 14, Bothamsall, Retford, Notts, DN22 8DQ	Not registrable		Lease dated 12 September 1989 (1) John Warrener Trust (2) Pentex (East Midlands) Ltd (3) BP Petroleum Developments Limited Expired 11 09 2009 Holding over	Island Gas Limited
	Wellsite 21, Bothamsall,	Not registrable		Lease dated 30 August 2011	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Retford, Notts, DN22 8DQ			between (1) Peter Carr Ann Pearsson Graham Carr and Charles Carr trading as Carr Family Properties and (2) Star Energy Oil & Gas Limited Expiring on 30 June 2016)	
Egmanton	Central Area, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31 07 2016	Island Gas Limited
	Site 1, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31 07.2016	Island Gas Limited
	Site 3, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 15 April 2010 (1) P A Fendley and GAS Fendley (2) Star Energy Oil & Gas Limited Expires 29 06 2016	Island Gas Limited
	Site 5, Weston, Newark, Notts,	Not		Lease dated 27 July	Island Gas

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	NG23 6TL	registrable		2010 (1) D M Chase (2) Star Energy Oil & Gas Limited Expires 29.06 2016	Limited
	Site 7, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31 07 2016	Island Gas Limited
	Site 14, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) S H. Martin (2) Star Energy Oil & Gas Limited Expires 29 06 2016	Island Gas Limited
	Site 27, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31.07.2016	Island Gas Limited
	Site 32, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 15 April 2010 (1) P.A Fendley and GAS Fendley (2) Star Energy Oil & Gas Limited Expires 29 06 2016	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Site 35, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31 07 2016	Island Gas Limited
	Site 44, Weston, Newark, Notts, NG23 6TL	Not registered		Landlord is Philip Hemsall Lease expired 2000. Holding over Lease expired in 2000 Parties (1) Philip Hemsall (2) Pentex (East Midlands) Limited (3) BP Petroleum Development Limited	Island Gas Limited
	Site 52, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited Expires 31 07.2016	Island Gas Limited
	Site 64, Great North Rd, Weston, Newark, Notts, NG23 6TL	Not registrable		Lease dated 27 July 2010 (1) SM Connole and EN Connole (2) Star Energy Oil & Gas Limited	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Expires 31 07 2016	
Rempstone	Rempstone A Site A, Wymeswold Rd, Rempstone, Loughborough, Leics, LE12 6RN	Not registrable		Lease dated 15 April 2010 (1) BL Burton (2) Star Energy Oil and Gas Ltd Expires 3 7 2016	Island Gas Limited
	Rempstone B Site B, Loughborough Rd, Rempstone, Loughborough, Leics, LE12 6RQ	Not registrable		Lease dated 15 April 2010 (1) NT Burton (2) Star Energy Oil and Gas Ltd Expires 29 6 2016	Island Gas Limited
Rempstone	Marblaegis Mine Rempstone - Licence	Not registrable		Undated Licence to construct and operate oil wells between (1) British Gypsum Limited and (2) Pentax (East Midlands) Limited	Island Gas Limited
Long Clawson	Site A, OS Field 5177, Melton Rd, Long Clawson, Melton Mowbray, Leics, LE14 4NR	Not registrable		Lease dated 17 May 2011 (1) Ernest Ewart Oxbrough (2) Star Energy Oil & Gas Limited Will expire 11 9 2017	Island Gas Limited
	Site C, Melton Rd, Long Clawson, Melton Mowbray, Leics,	Not registrable		Lease dated 17 May 2011 (1) Ernest Ewart Oxbrough	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	LE14 4NR			(2) Star Energy Oil and Gas Ltd Will expire 11 9 2017	
Welton Scampton North C Site	OS Field No NG0031, Heath Lane, Welton LN2 3PY	Not registrable at time of grant		Lease dated 2 January 1991 (1) RH Ward (2) BP Petroleum expires 31.07.2008 As extended by a letter dated 30 June 2008 from Star Energy (East Midlands) Limited to R H. Ward Welton Limited Expires 31 7 2013	Island Gas Limited
	Pipelines at Scampton	LL78702 and LL68171	22 03 2012 22 03 2012	Lease dated 2 January 1991 (1) R H Ward (Welton) Ltd (2) BP Petroleum Expires 31 July 2038	Island Gas Limited
Welton Scampton North B Site	Cliff Road, Welton, Lincoln LN2 3JJ	Not registrable at time of grant		Lease dated 2 January 1991 (1) R H Ward Welton Limited (2) BP Petroleum Development Limited Expires 31 7 2008 As extended by a letter dated 30 June 2008 from Star Energy (East Midlands) Limited	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				to R.H Ward Welton Limited Expires 31 7 2013	
Welton Scampton North A Site	OS Field No 3200, Ermine Street, Scampton, Lincoln LN2 3PY	Not registrable at time of grant		Lease dated 2 January 1991 (1) R.H. Ward Welton Limited (2) BP Petroleum Development Limited Expires 31 7 2008 As extended by a letter dated 30 June 2008 from Star Energy (East Midlands) Limited to R H Ward Welton Limited Expires 31 7 2013	Island Gas Limited
Cold Hanworth	Wetmoore Lane, Welton Low Fields, Welton, Lincoln, LN2 3RH	LL252086	22.03 2012	Lease dated 13 March 2001 (1) R H Ward Welton Ltd (2) Star Energy (East Midlands) Ltd Expires 20 5 2020	Island Gas Limited
	4,042 square meters of land at Cold Hanworth	LL252086	22.03.2012	Lease dated 15 October 2004 (1) R H. Ward Welton Ltd (2) Star Energy (East Midlands) Ltd Expires 20 5 2020	Island Gas Limited
	Access Road,	LL269396	22 03 2012	Lease dated 6 April	Island Gas

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	A46 to Cold Hanworth			2006 (1) RH Ward Welton (2) Star Energy (East Midlands) Ltd Expires 5 4 2026	Limited
Welton Scampton South Site	Grange De Lings Farm, Scampton, Lincoln, LN1 2SF – Scampton No 1	Not registrable at time of grant		Lease dated 11 June 1992 (1) Midland Bank (2) BP Exploration Operating Company Ltd Expires 31 12 2010 Term extended by Memorandum to Lease dated 23 December 2010 between (1) Rajan Vaish, Reema Vaish and Neetu Vaish (2) Star Energy (East Midlands) Limited Expires 31 12 2020	Island Gas Limited
Welton Stainton A	Stainton Manor Farm, Lincoln LN3 5BL	Not registrable		Lease dated 29 July 2010 (1) AW Smith & Sons (2) Star Energy (East Midlands) Limited Expires 01 07 2016	Island Gas Limited
Welton A Site	Water pipeline to the south of Main Street, Scothern	LL207358 and LL211615	22 03 2012 22 03 2012	Lease dated 30 November 2001 (1) Wilkinson (2) Star Energy (East	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				Midlands) Limited 999 years	
Welton B Site	Access Road to Welton B	Not registrable at time of grant		Lease dated 3 May 1996 (1) TM O'Brien & DG Hutchinson (2) Candecca Resources Ltd Expires 31 March 2016	Island Gas Limited
Welton B Site	Welton B	Related to LL96211	22 03 2012	Deed of Grant dated 4 August 2009 (1) the Scout Association Trust Corporation (2) Star Energy (East Midlands) Limited Expires 8 November 2026	Island Gas Limited
	Welton B			Deed of Grant dated 26 February 1985 between (1) Henry Emerson Hill (2) B P Petroleum Development Limited Supplemental Deed of Grant dated 13 June 1990 between (1) Henry Emerson Hill	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				(2) B P Petroleum Development Limited	
	All that parcel of land in OS 0059, 0078 and 5268 being parts of Hall Farm, Subdrooke			Deed of Grant dated 21 May 1985 (1) Bernard Wilkinson, Nigel Wilkinson and John Wilkinson and (2) BP Petroleum Developments Limited (24) AND Deed of Grant dated 13 February 1991 between (1) Nigel Wilkinson and John Wilkinson (2) Royal Bank of Scotland and (3) BP Petroleum Developments Limited	Island Gas Limited
	Welton - Fields 7016 and 7400 Barfield Lane Farm, Reepham, Lincolnshire			Correspondence in respect of grant of easement with AH Benge dated 14 March 1984	Island Gas Limited
	Pipelines under land at Reepham Lincolnshire Pipeline B to Gathering Centre			Deed of Grant dated 26 June 1985 (1) Mr and Mrs F Taylor and (2) BP Petroleum Developments Limited	Island Gas Limited
	Pipelines across land at Sudbrooke			Deed of Grant dated 26 February 1985 AND 13 June 1990 (1) Mr C Hague (2)	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
				BP Petroleum Developments Limited	
	Pipelines across land at Sudbrooke			Deed of Grant dated 26 February 1985 AND 13 June 1990 (1) Mrs Serana Josephine Hall (2) BP Petroleum Developments Limited Hall	Island Gas Limited
	Land situate at Sudbrooke			Rights reserved within a Conveyance dated 8 April 1987 between (1) BP Petroleum Developments Limited and (2) Professor D G Montifiore	Island Gas Limited
Welton	Road Crossing Licence at Part Welton B to Gathering Centre			Road crossing dated 16 August 1988 with Lincolnshire County Council	Island Gas Limited
	Roadway C to Gathering Centre			Rights contained within a Conveyance dated 26 October 1984 between (1) Mr and Mrs F Taylor and (2) BP Petroleum Developments Limited	Island Gas Limited
	Land situate at Barnfields Farm Wragby Road			Deed of Grant dated 5 August 1986 (1) Moyra May Denton	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Date of Title Entries	Lease details	Name of Proprietor Company/Chargor
	Sudbrooke (believed to be small parcel of land part of Nettleham to C pipeline)			and (2) BP Petroleum Developments Limited	
Nettleham	Nettleham, Lincoln, LN2 2UZ	Not registrable at time of grant		Lease of rights / Deed of Grant dated 27 June 2011 (1) Church Commissioners (2) Star Energy (East Midlands) Ltd Expires 20.1 2020	Island Gas Limited
	Access Road, land lying to the North of market Rasen Road, A46 to Cold Hanworth	LL269437	22 03 2012	Lease dated 6 April 2006 (1) FK Smith (2) Star Energy (East Midlands) Ltd Expires 5 4 2026	Island Gas Limited
	Access Road, land lying to the North of Market Rasen Road A46 to Cold Hanworth	LL269397	22 03 2012	Lease dated 6 April 2006 (1) JC&BJ Pears (2) Star Energy (East Midlands) Ltd Expires 5 4 2026	Island Gas Limited
Nettleham	Nettleham, Lincoln, LN2 2UZ – Pipeline Nettleham to C	Not registrable at time of grant		Lease dated 25 March 2002 (1) Church Commissioners (2) Star Energy (East Midlands) Ltd Expires 20 1 2015	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title number	Lease details	Name of Proprietor Company/ Transferee Chargor
Keele Park	Keele University Science and Business Park, Keele, Staffordshire	Unknown	<p>Deed of Grant of Option dated 18 December 2009 between</p> <p>(1) Keele University Science and Business Park Limited and The University of Keele</p> <p>(2) Nexen Exploration U K. Limited</p> <p>(now IGas Exploration UK Limited)</p> <p>Option expires earlier of (i) 18 December 2011, (ii) 18 June 2011 if no application for planning permission submitted and (iii) the date the Tenant serves notice terminating the option</p> <p>as extended by a Deed of Variation</p> <p>Option expires earlier of (i) 18 December 2012 or (ii) 18 June 2012 if no application for planning permission submitted</p>	Island Gas Limited
Warrington	Four Topped Oak, Farnworth Road, Penketh, Warrington WA5 2TU	Unknown	<p>Lease dated 20 March 2009</p> <p>(1) Love Brothers Limited</p> <p>(2) Nexen Exploration U K. Limited</p> <p>(now IGas Exploration UK Limited)</p>	Island Gas Limited

Part 3
Particulars of Letting Documents

Site	Description	Title Number	Lease details	Chargor
Horndean C	Substation, Motleys Copse, Well Site C, Horndean, Hampshire	Unknown		Island Gas Limited

Site	Description	Title Number	Lease details	Chargor
Gainsborough	Substation Wellsite 1, Corringham Road Industrial Estate, Gainsborough DN21 12B	LL1124403	Lease dated 23 October 1995 (1) Pentex (East Midlands Limited) (2) Yorkshire Electricity Group plc	Island Gas Limited
	Sub-Station, Wellsite 5, Ramper Road, Beckingham, Gainsborough	Unknown	Sub-Station Agreement dated 15 November 1989 (1) Pentex (East Midlands) Limited (2) The East Midlands Electricity Board Expiry on 3 months' notice by either party.	Island Gas Limited
South Leverton	Sub Station, Site 8, Treswell, Retford, Notts, DN22 0EQ	Not registered	Agreement dated 15 November 1989 (1) Pentex (East Midlands) Limited (2) East Midlands Electricity Board Expiry on 3 months' notice by either party	Island Gas Limited

Schedule 1 to MG01

Site	Description	Title Number	Lease details	Chargor
Bothamsall	Sub Station, Wellsite 2, Bothamsall, Retford, Notts, DN22 8DQ (Pumping Site)	Not registered	Agreement dated 15 November 1989 (1) Pentex (East Midlands) Limited (2) East Midlands Electricity Board Expiry on 3 months' notice by either party	Island Gas Limited
Egmanton	Sub Station, Moorhouse Rd, Weston, Newark, Notts, NG23 6TL (Pumping Station)	Not registered	Agreement dated 15 November 1989 (1) Pentex (East Midlands) Limited (2) East Midlands Electricity Board Expiry on 3 months' notice by either party	Island Gas Limited
Beckingham	Wellsite 1 Off Old Trent Rd, Beckingham Doncaster, DN10 4NN	Not registered	Agreement dated 15 November 1989 (1) Pentex (East Midlands) Limited (2) East Midlands Electricity Board Expiry on 3 months' notice by either party	Island Gas Limited

Site	Description	Title number	Name of proprietor Company	Lease details	Chargor
Warrington	Electricity Substation Chamber at Farnworth Road Doe Green Penketh Warrington	Unknown	SP Manweb Plc	Underlease dated 20 March 2009 (1) IGas Exploration UK Limited (2) SP Manweb Plc	Island Gas Limited



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4981279
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECOND SUPPLEMENTAL
SECURITY AGREEMENT DATED 29 MAY 2012 AND CREATED
BY IGAS ENERGY PLC FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE CHARGORS TO THE SECURED
PARTIES ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
12 JUNE 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 JUNE 2012

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES