COMPANY NUMBER: 04978605

VEOLIA VODA (SOFIA) LIMITED

(the "Company")

SOLVENCY STATEMENT

for the purposes of section 642 and 643 Companies Act 2006 made by the sole Director of the Company on the date stated below

The person named below is the sole director of the Company as at the date of this statement

The Company is proposing to reduce its share capital by special resolution supported by a solvency statement pursuant to section 641(1)(a) of the Companies Act 2006

I have formed the opinion that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

I have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by

Mr Michal Svalb

Date 27th June 2013

FRIDAY

L2BGLHHM

9 28/06/2013 COMPANIES HOUSE #250