

Company No. 04978533

THE COMPANIES ACT 2006

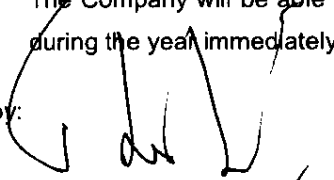
PRIVATE COMPANY LIMITED BY SHARES

FINGOLD LIMITED
(the "Company")**SOLVENCY STATEMENT MADE UNDER SECTION 643 OF THE COMPANIES ACT
2006 (THE "ACT") FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON 4th May 2018**

I, the director named below (being the sole director of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- (b) The Company will be able to pay or (otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

Signed by:


.....
John Lister
Sole Director

Date

04/05/18

