The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number 04977541

Name of Company

DSG International Wholesale Limited

I,

Malcolm Cohen IP Number 6825 BDO LLP 55 Baker Street London W1U 7EU

Appointed Liquidator of the above named company on 28 January 2011 attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 1.2.11

Presenter's name address and reference (if any)

BDO LLP 55 Baker Street London W1U 7EU

7/SMB/S3371/E1

For official use General Section

*AD9F

Post room

'AD9FLRE1'

A21 05/02/2011 COMPANIES HOUSE

Statement as at 28 January 2011 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimate to realise or to rank for payment to
	nearest £
Assets:	£
Balance at Bank	
Cash in Hand	
Marketable Securities	1 250 001
Amounts due from group companies	1,350,001
Other Debtors	
Loans and Advances	
Unpaid Calls Stock in Trade	
Work in Progress	
Freehold Property	
Leasehold Property	
Plant and Machinery	
Furniture, Fittings, Utensils etc	
Patents, Trade Marks etc	
Investments in Subsidiaries	
Other Property, viz:	
Estimated Realisable Value of Assets £	1,350,001
Liabilities:	£
Secured on specific assets, viz	
{Details/amounts of secured assets}	
Secured by a Floating Charge(s)	
Estimated Cost of Liquidation and other expenses including	
interest accruing until payment of debts in full	l .
Unsecured creditors (amounts estimated to rank for payment)	Nıl
£	
Trade accounts	
Other creditors	
Accrued expenses	
Due to group company	
Contingent liabilities	1 250 001
Estimated Surplus after paying Debts in full £	1,350,001

Remarks

Liquidation costs are to be met by an associated party

Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding Up Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company number 04977541

Name of company: DSG International Wholesale Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) Dominic Page c/o DSG International PLC, Maylands Avenue, Hemel Hempstead, Hertfordshire, HP2 7TG

Humphrey Singer c/o DSG International PLC, Maylands Avenue, Hemel Hempstead, Hertfordshire, HP2 7TG

(b) Delete as applicable

(c) Insert name of company

being (b) all the directors of (c) DSG International Wholesale Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(d) Insert a period of months not exceeding 12

(e) Insert date

We append a statement of the company's assets and liabilities as at (e) 28 January 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Dixons House, Maylands Avenue, Hemel Hempstead, Hertfordshire, HP2 7TG

This 28th day of January 2011

Before me, Georgina Foggin, DSG Retail Limited Roll number: 397051

Solicitor

DSG INTERNATIONAL WHOLESALE LIMITED STATEMENT OF ASSETS AND LIABILITIES As at 28 January 2011

	£,000
Current assets	
Debtors falling due within one year	1,350
Total assets	1,350
Capital and reserves	
Called up share capital	1,350
Total equity	1,350