

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name ILIAD GROUP LIMITED

Address HERALD HOUSE, P.O. BOX 501, HILL STREET, ST. HELIER,

JERSEY

Postcode J E 4 9 X B

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

By way of legal mortgage each of the following properties (each subject to the Prior Charges noted next to each of them):

No.	Title Number	Property	Prior Charge
1	CH112489	Freehold land and premises situated and known as 32 Winwick Street Warrington	Charge dated 20 December 2004 in favour of Investec Bank (UK) Limited
2	CH390869	Freehold land and premises situated and known as 34 Winwick Street Warrington	Charge dated 20 December 2004 in favour of Investec Bank (UK) Limited
3	CH178919	Freehold property being land to the east and west sides of Foundry Street Warrington and the north east side of Dallam Lane Warrington	Charge dated 20 December 2004 in favour of Investec Bank (UK) Limited
4	LA139982	Leasehold property known as 57 Tanners Lane Warrington	Charge dated 20 December 2004 in favour of Investec Bank (UK) Limited
5	CH124939	Freehold land and buildings being 44 Winwick Street Warrington (also referred to as 46 Winwick Street)	Charge dated 30 June 2005 in favour of Investec Bank (UK) Limited
6	CH506108	Freehold land and buildings being land adjoining 37 Tanners Lane Warrington	Charge dated 11 November 2005 in favour of Investec Bank (UK) Limited
7	CH280077	Freehold land and buildings being 37 Tanners Lane Warrington	Charge dated 11 November 2005 in favour of Investec Bank (UK) Limited

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NOT APPLICABLE

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

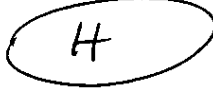
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here.

Signature

Signature

X  X

(HILL DICKINSON LLP)

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **K HOLUBA**

Company name
Hill Dickinson LLP

Address **NO. 1 ST. PAUL'S SQUARE**

Post town **LIVERPOOL**

County/Region

Postcode **L 3 9 S J**

Country **U.K.**

DX **14129 LIVERPOOL**

Telephone **0151 600 8000**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have included the original deed with this form.
- ☒ You have entered the date the charge was created.
- ☒ You have supplied the description of the instrument.
- ☒ You have given details of the amount secured by the mortgagee or chargee.
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☒ You have entered the short particulars of all the property mortgaged or charged.
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4969819
CHARGE NO. 15**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 21
DECEMBER 2009 AND CREATED BY WINWICK LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM
ILIAD GROUP LIMITED TO INVESTEC BANK PLC OR THE
WINWICK PARTNERSHIP LIMITED TO ILIAD GROUP LIMITED
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 8 JANUARY
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 JANUARY
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES