

Company number: 04965804

SM Publishing (UK) Limited

(the "Company")

**SOLVENCY STATEMENT**

This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 13 August 2019 by each of the directors of the Company, being GUY HENDERSON, TIMOTHY MAJOR, THOMAS KELLY and JONATHAN PLATT.

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

*[Signature page follows]*

WEDNESDAY



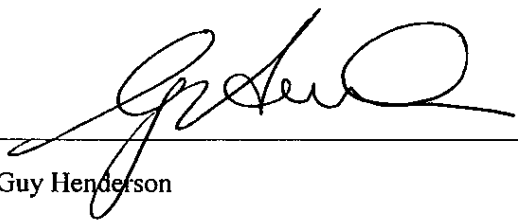
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14/08/2019

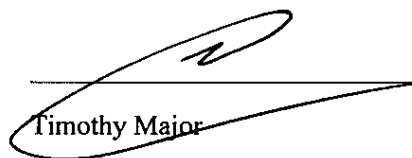
#36

COMPANIES HOUSE



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Guy Henderson



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Timothy Major

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Thomas Kelly

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Jonathan Platt

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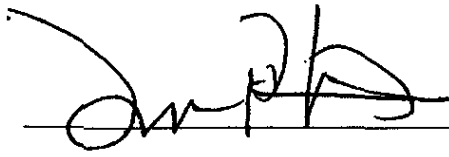
Guy Henderson

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Timothy Major

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Thomas Kelly

A handwritten signature in black ink, appearing to be 'Jonathan Platt', written over a horizontal line.

Jonathan Platt

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Guy Henderson

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Timothy Major

  
Thomas Kelly

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Jonathan Platt