

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

04963311

Name of Company

Carlton Financial Group Limited

I / We
Stephen John Evans
3 Field Court
Grays Inn
London
WC1R 5EF

William Antony Batty
3 Field Court
Gray's Inn
London
WC1R 5EF

the liquidator(s) of the above named company attach a statement of the company affairs
as at 30 July 2009

Signed



Date 30 July 2009

Antony Batty & Co.
3 Field Court
Grays Inn
London
WC1R 5EF

Ref: CARLFIN/SJE/WAB/HJ/ES

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Insolvency Section

Post Room

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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Carlton Financial Group Limited

on the 30 July 2009 the date of the resolution for winding up

AFFIDAVIT

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I Stephen Willis of 48 Westbourne Park Road, London, W2 5PH

Make oath and say that the several pages exhibited hereto and marked A,A1,B&C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 30 July 2009 the date of the resolution for winding up and that the said company carried on business as other financial intermediation

MALLETTS SOLICITORS

Sworn/affirmed at

3 FIELD COURT**GRAY'S INN**

Date

30-07-09**LONDON**

Signatures

Stephen Willis**WC1R 5EF**

Before Me

Winnifred LYDIA FINNIMORE

A Solicitor or Commissioner of Oaths or duly authorised officer.

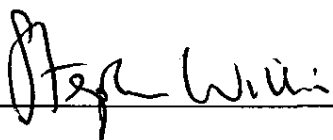
Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Carlton Financial Group Limited
Statement Of Affairs as at 30 July 2009

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Leasehold Land & Property	278,029.00	NIL
Assets subject to floating charge:		
Uncharged assets:		
Furniture & fixtures	48,795.00	1,000.00
Office equipment	41,306.00	1,000.00
Investment in CCF Limited	9,333.00	NIL
Investment in CP LLP	2,169,033.00	NIL
Other Debtors/Prepayments	79,789.00	NIL
VAT Refund	33,943.00	Uncertain
Rent Deposit	221,627.00	NIL
Inter - Co loan - CCF Limited	7,272,489.00	
Estimated total assets available for preferential creditors		2,000.00

Signature



Date

30/7/2009

Carlton Financial Group Limited
Statement Of Affairs as at 30 July 2009

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	2,000.00
Liabilities	
Preferential Creditors:-	
Employee Arrears/Hol Pay	8,258.86
	8,258.86
Estimated deficiency/surplus as regards preferential creditors	(6,258.86)
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	(6,258.86)
Debts secured by floating charges	
Bank of Scotland	532,297.00
Other Floating Charge Holders	854,008.64
	1,386,305.64
Estimated deficiency/surplus of assets after floating charges	(1,392,564.50)
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Trade & Expense Creditors	555,833.69
Employees	41,069.84
Directors	69,599.21
Inland Revenue	83,273.00
Group company loan	2,142,915.00
Accruals	210,549.00
	3,103,239.74
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(3,103,239.74)
Shortfall to floating charge holders (brought down)	1,392,564.50
Estimated deficiency/surplus as regards creditors	(4,495,804.24)
Issued and called up capital	
Ordinary Shareholders	379,828.00
	379,828.00
Estimated total deficiency/surplus as regards members	(4,875,632.24)

Signature John Wines Date 30/7/2009

Carlton Financial Group Limited
B - Company Creditors

Key	Name	Address	£
CA00	Alan Mann Helicopters	Fairoaks Airport, Chobham, Woking, GU24 8HX	1,057.50
CA01	Amadeus Aviation	Hangar 5, Redhill Aerodrome, Redhill, RH1 5JY	2,502.75
CA02	Adolphe J H Baron Sweets de Landas Wyboorch	Dunsborough Park, Ripley, Woking, GU23 6AL Security Given: debenture Date Given: 05/02/2009	82,296.96
CA03	Axa PPP Healthcare	Gibbs Denley (S&V) Account, Crystal House, Buckingham Business, Swavesey, Cambridge, CB24 4UL	2,845.98
CB00	B. Interiors	B Schotts, 1 Ormonde Gate, London, SW3 4EU	443.30
CB01	Bartlett Kershaw Trott	4 Pullman Court, Great Western Road, Gloucester, GL1 3ND	920.00
CB03	BVR Ltd	18a New North Street, London, WC1N 3PJ	11,259.49
CB04	Bank of Scotland	The Mound, Edinburgh, EH1 1YZ Security Given: debenture Date Given: 18/08/2007	532,297.00
CC00	Cair Lyons	2 Throgmorton Avenue, London, EC2N 2DG	34,075.00
CC01	CBI	Centre Point, 103 New Oxford Street, London, WC1A 1DU	446.50
CC02	Consumer Direct Lighting Ltd	Units 9-11 Grant Road, London, SW11 2NU	792.20
CC03	City of Westminster	Business Rates, PO Box 4010, London, SW1E 6QY	167,436.50
CC04	Cleanforce	Royal Bank of Scotland Inv Finance, Smith House, PO Box 50, Elmwood Av, Feltham, Middlesex, TW13 7QD	4,294.32
CC05	Computer Cab Plc	66-68 College Road, Harrow, Middlesex, HA1 1BE	199.99
CC06	Corby Castle Estate (Shoot)	Estate Office, Corby Castle, Great Corby, Carlisle, CA4 8LR	440.00
CC07	ComXo Ltd	18 Horton Road, Datchet, Berkshire, SL3 9ER	5,925.34
CC08	Carlton Partners LLP	Berger House, 38 Berkeley Square, London W1J 5AE	2,142,915.00
CD00	Dial Corporate Finance Ltd	PO Box 333, Egham, TW20 0GB	5,819.51
CD01	Donovan Data Systems Limited	Blue Fin Building, 110 Southwark Street, London, SE1 0TA	9,211.96
CE00	Easynet	44-46 Whitfield Street, London, W1T 2RJ	2,670.51
CE01	ESP Print Limited	55 Woodlands Road, Lytham St Anne, Lancashire, FY8 1DA	3,355.80
CE02	Eurostat	Unit 8, The Tramsheds, Coomber Way, Croydon, CR0 4TQ	352.44
CF00	Farrington Locksmiths & Tools Supplies Ltd	29 Exmouth Market, London, EC1R 4QL	54.76
CF01	FedEx Kinkos	1 Curzon Street, London, W1J 5HD	244.84
CF02	FedEx (Europe) Ltd	PO Box 119, Coventry, CV1 4QD	17.72
CF03	Filray Web Design Ltd	42 Kirby Drive, Luton, Bedfordshire, LU3 4AW	65.00
CF04	Form IT Solutions	Premier Business Park, Dencora Way, Luton, LU3 3HP	173.34
CF05	Frame Workshop	12 B/C High Street, Egham, TW20 9EA	41.13
CF06	Freerose Ltd	Unit 4, Sayer House, Oxgate Lane, London, NW2 7JN	156.40
CF07	Fruitful Office Ltd	Suite 41, Trinity Court, 170a Gloucester Terrace, London, W2 6HN	1,539.20
CF08	GVA Saxon Law	PO Box 4444, London, W1A 7PU	30,180.56
CG00	GBN Office Solutions	Unit 5, 46 Lea Road, Waltham Abbe, EN9 1AJ	132.25
CG01	Gibbs Denley Insee	Crystal House, Buckingham Business, Swavesey, Cambridge, CB24 4UL	3,752.36
CG02	Global Travel Management	The Courtyard, 102 High Street, Horsell, Woking, Surrey, GU21 4ST	723.30
CG03	Great Fosters		18.62
CH00	HM Revenue and Customs	VAT Operations: Insolvency, Queens Dock, Liverpool, L74 4AF	0.00

Signature

Date

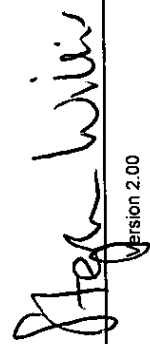
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Version 2.00

Carlton Financial Group Limited
B - Company Creditors

Key	Name	Address	£
CH01	HM Revenue and Customs	Insolvency & Securities, 3rd Floor, Euston Tower, 288 Euston Road, London, NW1 3UQ	83,273.00
CI00	Ikon Office Solutions Plc	Turkey Mill, Ashford Road, Maidstone, Kent, ME14 5PN	1,081.46
CJ00	Jones Lang LaSalle	Property Accounts Dept, AMAS Ltd, PO Box 4930, London, W1S 1JA	19,536.86
CL00	L'Express	6 Bourdon Street, London, W1K 3EQ	174.84
CM00	Mark Stone	71 Amberley Road, Horsham, RH12 4LJ	1,500.00
CM01	MessageLabs Ltd	1240 Lansdowne Court, Gloucester Bus Park, Gloucester, GL3 4AB	1,380.00
CM02	The Millbrook Partnership	10 Adam Street, London, WC2N 6AA	9,200.00
CM03	MJS Window Cleaning	10 Pippin Close, Shirley, Croydon, Surrey, CR0 7QT	736.00
CM04	Modern Communication Ltd	6th Floor, 103 Kingsway, London, WC2B 6QX	226.06
CM05	Morgan's Dairy	67 Aspenlea Road, Hammersmith, London, W6 8LH	225.18
CM06	Marks Club	40 Charles Street, London, W1J 5EJ	5,276.51
CM07	Sir F Mackay	Rushall House, Langton Road, Langton Green, Tunbridge Wells, TN3 0BB Security Given: debenture Date Given: 18/07/2007	263,354.59
CM08	George Magan	9 Cambridge Place, London, W8 5PB Security Given: debenture Date Given: 18/07/2007	3,562.04
CN00	Norwich Union Group Life Scheme	Norwich Union Life, PO Box 3240, Norwich NR1 3ZF	1,491.54
CN01	NSL Mailing	Cedar House, Vine Lane, Uxbridge Middlesex, UB10 0NF	285.30
CP00	Pacific Interiors Ltd	5th Floor, Thavies Inn House, 3-4 Holborn Circus, London, EC1N 2HA	104,619.20
CP01	Paperpact	Kingsbury House, 468 Church Lane, London, NW9 8UA	248.80
CP02	Philippa Tribler	53 Cannon Hill Lane, London SW20 9JY	371.10
CP03	Sham Patel	5 Ketvin Close, Epsom, KT19 9JE	471.41
CR00	Robert Walters	55 Strand, London, WC2N 5WR	5,495.00
CR01	Ian Reeves	7 Lordell Place, Wimbledon, London, SW19 4UY Security Given: debenture Date Given: 18/07/2007	0.00
CS00	Services-Online Co.Uk	42 Kirby Drive, Luton, W1J 5AE	324.00
CS01	Serafino	8 Mount Street, London, W1K 3NF	27.50
CS02	Sprecher Grier Halberstam LLP	30 Farringdon Street, London, EC4A 4HJ	6,831.88
CS03	St James Company Ltd	PO Box 900, Rotherwick House, 3 Thomas More Street, London, E1W 9YX	69,583.33
CS04	Smith & Williamson	25 Moorgate, London, EC2R 6AY	17,860.00
CS05	Stephen Willis	48 Westbourne Park Road, London, W2 5PH	0.00
CS06	Synergy Aviation Ltd	Fairoaks Airport, Chobham, GU24 8HX	1,600.00
CT00	Tanika's Flowers	26 Lansdowne Row, off Berkeley Squa, London, W1X 7LN	2,122.87
CT01	TDS Safeguard Ltd	Glenross House, 10 Summers Row, London, N12 0LD	322.00
CT02	Andrew Taee	Dial House, Northcroft Road, Englefield Green, TW20 0DU Security Given: debenture Date Given: 18/07/2007	357,205.16
CV00	Vanguard Holdings Ltd	Old Wharf House, 20 Lower Mall, Hammersmith, London, W6 9DL	135.13
CV01	Vaseem Akbar	4 Gladsdale Drive, Pinner, HA5 2PP	550.28
CV02	Viking Direct	501 Beaumont Leys Lane, Leicester, LE4 2BN	1,302.34
CV03	Vodafone	PO Box 549, Banbury, OX17 3ZJ	2,159.24

Signature



Date

30/7/2009

Carlton Financial Group Limited
B - Company Creditors

Key	Name	Address	£
CV04	V Networks Limited	80 Hammersmith Road, London, W14 8UD	2,194.73
CW01	Wentworth Car Radios	409 Stroud Road, Virginia Water, GU25 4BY	131.08
CW02	Club Wembley	Finance, PO Box 1986, London, SW1P 9EQ	6,831.48
CW04	Wilton House Charity	Stars Appeal, Salisbury District Hospital, Salisbury, Wiltshire, SP2 8BJ	500.00
CW05	Alan Whelley	5 Plymouth Park, Sevenoaks, TN13 3RR Security Given: debenture Date Given: 18/07/2007	136,425.60
CW06	Stephen Willis	48 Westbourne Park Road, London, W2 5PH Security Given: debenture Date Given: 18/07/2007	11,164.29
EA00	Jay Shaghaghi	Jacob's Well, Meadow Road, Groombridge, Tunbridge Wells, Kent, TN3 9RG	12,115.46
EB00	Cindy Bloom	Flat 5, 79 Holden Road, Woodside Park, London, N12 7DP	9,908.30
EG00	Louise Green	351 Princess Park Manor, Royal Driv, New Southgate, London, N11 3GX	2,677.48
EK00	Kelly Johnson	5 Oakdene Avenue, Chislehurst, BR7 6DY	3,929.18
EM01	Meghna Mehta	10 Laxton Close, Luton, Bedfordshire, LU2 8SJ	4,241.83
EP00	Patricia Keaveny	29 Balmoral Gardens, London, W13 9UA	8,671.87
EW00	Karen Willmott	37 Lock Close, Blackheath, SE3 9HB	7,784.58
RK00	Adrian Kyriazi	2 Avenue Princess Alice, HSBC Bank Plc, Monte Carlo Sporting Driver, Monaco	4,665.98
RM00	Francis Mackay	Rushall House, Langton Road, Langton Green, Tunbridge Wells, TN3 0BB	0.00
RM01	Ian Molloy	The Brers, 70 Cowley Road, Uxbridge, UB8 2LU	5,782.42
RT00	Andrew Tae	Dial House, Northcroft Road, Englefield Green, Surrey, TW20 0DU	44,800.52
RW00	Stephen Willis	48 Westbourne Park Road, London, W2 5PH	1,850.29
RW01	Alan Wheatley	5 Plymouth Park, Sevenoaks, TN13 3RR	12,500.00
90 Entries Totalling			4,287,255.24

Signature  Date 30/7/2009

Carlton Financial Group Limited
C - Shareholders

HB00	Alice BORDINI	53 Longridge Road, London, SW5 9SF	7,270
HBC1	Barclays Wealth as Trustee of the Bacchus Settlement	Parsons, PO Box 248, 39-41 Broad St, St Helier, Jersey JE4 5PS	27,459
HC00	Carlton Financial Partners Limited	5th Floor, 38 Berkeley Square, London, W1J 5AE	1,333
HF00	FLMM Ltd	Clarendon House, No 2 Church Street, Hamilton HM11, Bermuda	35,660
HL00	Lawrence DAVIS	15 Hanover Square, London, W1S 1HS	7,376
HM00	George M MAGAN	9 Cambridge Place, London, W8 9PB	39,281
HM01	Sir Francis MACKAY	Rushall House, Langton Road, Langton Green, Tunbridge Wells, Kent, TN3 0BB	35,878
HM02	G Mosses	22 The Avenue, Crowthorne, Berks RG45 6PG	5,163
HR00	Ian William REEVES	7 Lordell Place, Wimbledon, London, SW19 4UY	20,417
HS00	Eric SCHOTS	5th Floor, 38 Berkeley Square, London, W1J 5AE	18,114
HS01	Hugh Stevenson	Old Waterfield, Winkfield Road, Ascot, Berkshire, SL5 7LJ	7,376
HT00	Andrew Stuart TAE	Dial House, Northcroft Road, Englefield Green, TW20 0DU	34,610
HT01	Katrina Louise TAE	Dial House, Northcroft Road, Englefield Green, Surrey, TW20 0DU	20,299
HT02	Katrina Louise TAE and Christopher Justin Tae	Trustees to AST 1999 Children's Tru, Dial House, Northcroft Road, Englefield Green, Surrey, TW20 0DU	36,842
HU00	Uberior Equity Limited	Chris Gow, Level 1, Citymark, 150 Fountainbridge, Edinburgh, EH3 9PE	37,681
HW00	Stephen WILLIS	48 Westbourne Park Road, London, W2 5PH	27,337
HW01	Alan E WHEATLEY	5 Plymouth Park, Sevenoaks, Kent TN13 3RR	17,732
17 Entries Totalling			379,828

Signature Stephen Willis Date 30/7/2009