

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

04958934

Company Name in full

Raven Mount plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

To

Day Month Year

Day Month Year

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 6 | 0 | 3 | 2 | 0 | 0 | 5 |
|---|---|---|---|---|---|---|---|

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Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

4,830,506

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

| | | |
|--|--|--|
| | | |
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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

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When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



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COMPANIES HOUSE

0239
22/03/05

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 04958934

| Shareholder details | Shares and share class allotted | |
|-------------------------------------|---|------------------------------|
| Name Anton John Godfrey Bilton | Class of shares allotted £0.001 Ordinary | Number allotted 4,830,506 |
| Address 46 Cadogan Place, London | | |
| UK postcode SW1X 9RU | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

[Signature]
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

16.3.05

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Swan Court, Waterman's Business Park, Kingsbury
Crescent, Staines, Middlesex, TW18 3BA, England
Tel: 01784 412823
Fax: 01784 412870
DX number 90425 DX exchange Staines

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