

**COMPANIES FORM No. 122****122****Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

CHFP025

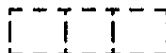
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



04958934

Name of company

* insert full name
of company

* Raven Mount plc

gives notice that

Pursuant to a special resolution passed on 22 September 2008, on 6 October 2008

(1) each of the 6,000 convertible ordinary shares of £1 each in the capital of the Company were subdivided into one thousand convertible ordinary shares of 0.1p each, resulting in 6,000,000 convertible ordinary shares of 0.1p each, and

(11) 2,376,000 convertible ordinary shares of 0 1p each were re-designated as ordinary shares of 0 1p each, and

(111) the remaining 3,624,000 convertible ordinary shares were re-designated as non-voting deferred shares of 0 1p each

†Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

DIRECTOR

Designation †

Date

13/10/08

Presenter's name address and
reference (if any)
Berwin Leighton Paisner LLP
Adelaide House
London Bridge
London
EC4R 9HA
92 Chancery Lane

For official Use (02/06)
General Section

Post room

THURSDAY
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A11	23/10/2008	255
COMPANIES HOUSE		
A38	15/10/2008	126
COMPANIES HOUSE		