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CHFP041

Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

028484/78

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

2

04958934

Name of company

✓ *Raven Mount Limited

Date of creation of the charge

✓ 4 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER CREDIT BALANCES

Amount secured by the mortgage or charge

64 All sums of money specified in Schedule 2 of the Deed dated 4 September 2009 attached hereto (the "Deposit(s)" which expression includes all or any part of the money payable pursuant to such deposit(s) and the debt(s) represented thereby), together with all interest from time to time accruing thereon, as security for the payment of all money and the discharge of all liabilities now or at any time hereafter due, owing or incurred to Barclays Bank Plc by Raven Mount Limited (and if more than one, by Raven Mount Limited jointly or jointly and severally) on any account or accounts or in respect of any obligation howsoever incurred to Barclays Bank Plc by Raven Mount Limited in whatsoever manner and whether actually or contingently and whether alone or together with another or others and whether as principal or surety and in whatsoever name or style, together with interest, discount, commission and all other charges, costs and expenses for which Raven Mount Limited may be or become liable to Barclays Bank Plc.

Names and addresses of the mortgagees or persons entitled to the charge

✓ Barclays Bank Plc (Company Number 1026167) 1 Churchill Place London

Postcode E14 5HP

Presenter's name, address and
reference (if any):

EMW Picton Howell LLP (KV)
Seebeck House
1 Seebeck Place
Knowlhill
Milton Keynes MK5 8FR
DX151620 Milton Keynes 18

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

FRIDAY



AZ8KADD1

A10

18/09/2009

212

COMPANIES HOUSE

001000/1

Short particulars of all the property mortgaged or charged

With full guarantee by way of a fixed charge all the right title interest of the Company in the balance from time to time being held on the Barclays Bank Plc interest account number 204673 43857204 and Barclays Bank Plc net sale proceeds account number 204673 93197204 ("the Charged Account")

Please do not write in this margin

- A. The Charge over Credit Balances secures further advances.
 B. The Charge over Credit Balances contains restrictions upon withdrawing all or any of the balance in the Charged Account.
 C. The Charge over Credit Balances contains a further assurance clause.
 D. The Charge over Credit Balances is a continuing security.

Please complete legibly, preferably in black type or bold block lettering

+45

Particulars as to commission allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Not applicable

Signed

Empire Hell

Date 17.09.2009

On behalf of [company] [mortgagee/chargee] †

† Delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4958934
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER CREDIT
BALANCES DATED 4 SEPTEMBER 2009 AND CREATED BY
RAVEN MOUNT LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK
PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18
SEPTEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 SEPTEMBER
2009



Companies House
— for the record —

Dx recd.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES