

MR04

Statement of satisfaction in full or in part of a charge

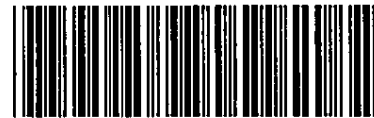


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company

SATURDAY



A07 31/08/2013 #247
COMPANIES HOUSE

ase
uk

1 Company details

Company number 0 4 9 5 8 3 3 2

Company name in full Vphase plc

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete **Part A and Part C**
- On or after 06/04/2013 Complete **Part B and Part C**

Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge *

Charge creation date 0 3 0 8 2 0 1 2

Property acquired
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Debenture

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>Legal Mortgage on all freehold (including commonhold) and leasehold land now vested in the Company together with all buildings fixtures fittings and fixed plant and machinery now or at any time afterwards on it This includes (without limitation) the land described or referred to in Part 1 of the First Schedule to the Debenture subject only to the other mortgage or matters (if any) mentioned in Part 2 of the First Schedule to the Debenture and First Fixed Charge on the chattels (including all additions and improvements to, and replacement of them from time to time), securities intellectual property and/or other property mentioned in the Second Schedule of the Debenture and First Fixed Charge on -</p> <p>(i) All the present and future right, title and interest of the Company in or to any freehold including commonhold or leasehold land or other immovable property wherever situated and all fixtures, fittings and fixed plant and machinery now or at any time afterwards on it</p> <p>(ii) All chattels now or at any time afterwards belonging to the Company This excludes any of them for the time being forming part of the stock in trade or work-in-progress of the Company or which are, for the time being otherwise effectively charged by way of legal mortgage or fixed charge by this Debenture</p> <p>(iii) The benefit of all rights, licences, guarantees, rent deposits, contracts, deeds, undertakings and warranties relating to any land or other property mentioned above and/or to any trade or business from time to time carried on by the Company</p> <p>(iv) All books debts and other debts and monetary claims and any rents, licences fees or other payments due from any lessee licence or occupier of any immovable property (wherever situated) now or any time afterwards due owing to or incurred to the Company In addition, the full benefit of all guarantees and securities for them and all liens, reservations of title and other rights enabling the Company to enforce any such debts or claims (collectively called the "debts") This excludes such debts and claims (if any) as the Bank may from time to time have agreed in writing with the Company shall not be subject to this fixed charge and also such debts and claims as are charged in accordance with paragraph (v) below</p> <p>(v) Any credit balance on any accounts of the Company with the Bank</p> <p>(vi) Any credit balance on any account of the Company with any bank (other than the Bank) or other person</p> <p>(vii) All goodwill and uncalled capital for the time being of the Company</p> <p>(viii) All stocks, shares, debentures, bonds, loan capital and other securities of any description of any other person (including without limitation, any subsidiary or subsidiary undertaking of the Company) In addition all rights to subscribe to or convert other securities into or otherwise acquire any such securities now or at any time afterwards belonging to the Company and all dividends, interest and other income and all other rights of whatsoever kind deriving from or incidental to, any of these (together with any securities mentioned in the Second Schedule of the Debenture, collectively called the "securities")</p> <p>(ix) All letters, patent, trademarks, service marks, designs, utility models, copyrights, design rights, applications for registration of any (See continuation page)</p>	

MR04 - continuation page

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A3	Short particulars of the property or undertaking charged	
Short particulars	Please give the short particulars of the property or undertaking charged	
	<p>of them and the right to apply for them in any part of the world In addition, moral rights, inventions, confidential information, know-how and rights of a similar nature arising or subsisting anywhere in the world in relation to all or any of the above (whether registered or unregistered) now or at any time afterwards belongs to the Company (together with any of the same mentioned in the Second Schedule of the Debenture, collectively called the "intellectual property")</p> <p>(x) All policies of life insurance or assurance and all rights and claims to which the Company is now, or may at any time afterwards, become entitled in relation to the proceeds of them or any other policies of insurance of any description (including, without limitation the insurances mentioned in clause 8(a) of the Debenture)</p> <p>(xi) All rights and other property to which the Company is now, or may at any time afterwards, become entitled as a results of, or in connection with any proceedings threatened or commenced under the Insolvency Act 1986 or any similar legislation in any jurisdiction</p> <p>(xii) The benefit of all agreements for the provisions by the Company to any person or any loan or credit or other financial accommodation of any description (including without limitation, any finance leases and hire or hire-purchase agreements) now or at any time afterwards entered into by the Company (xiii) The Proceeds of sale of any mentioned above</p> <p>Floating charge on all the undertaking of the Company and all its property whatsoever and wheresoever both present and future This will not include any part of the same which is, for the time being effectively charged by way of legal mortgage or fixed charge by this Debenture and recognised as effectively so charged under the laws of the jurisdiction in which the same is situated</p> <p>The security contains a negative pledge in favour of HSBC Bank plc which prevents the Company creating new security in relation to the assets secured by this charge and the use of the assets is subject to further restrictions</p>	

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Part B Charges created on or after 06/04/2013**B1 Charge code**

Charge code ①

Please give the charge code This can be found on the certificate

				-					-				
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① Charge code
This is the unique reference code
allocated by the registrar

Part C To be completed for all charges**C1 Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

- ☒ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s) ~~Richard~~ PHILIPSurname ~~Smith~~ BARRY

Please give the address of the person delivering this statement

Building name/number 3rd Floor Castlefield House

Street Liverpool Road

Post town Manchester

County/Region

Postcode M 3 4 S B

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge
Chargor**C3 Signature**

Please sign the form here

Signature

Signature

X  X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Philip Barry**

Company name **C/O Atticus Legal LLP**

Address **3rd Floor**

Castlefield House

Liverpool Road

Post town **Manchester**

County/Region

Postcode **M 3 4 S B**

Country

DX **14383 MANCHESTER 1**

Telephone **0161 957 8888**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
- ☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk