FILE COPY



CERTIFICATE OF INCORPORATION

ON RE-REGISTRATION OF PRIVATE COMPANY

AS A PUBLIC COMPANY

Company No. 4958135

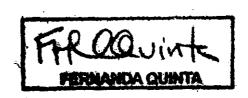
The Registrar of Companies for England and Wales hereby certifies that

SCOTIA GAS NETWORKS PLC

formerly registered as a private company has this day been reregistered under the Companies Act 1985 as a public company and that the company is limited.

Given at Companies House, London, the 27th May 2005





For The Registrar Of Companies

