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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

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4947027

Name of company

* Caprice Ventures Limited

gives notice that:

pursuant to a special resolution dated 22 April 2005, all the

existing and new, issued or unissued shares in the capital of the Company are hereby

subdivided by 1,000 shares of 0.1p each being:

(i) 1,190 ordinary shares of £1 each into 1,190,000 ordinary shares of 0.1p each;

(ii) 2,040 Series A Convertible Preferred shares of £1 each into 2,040,000 Series A Convertible Preferred shares of 0.1p each; and

(iii) 170 Series B Convertible Preferred shares of £1 each into 170,000 Series B Convertible Preferred shares of 0.1p each.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation†

Director

Date

22 April
2005Presentor's name, address and
reference (if any):

Liam Fitzpatrick
Osborne Clarke
1 London Wall
London EC2Y 5EB
DX 466 LDE

Ref: LAF/0882760/742612

For official use
General Section

Post room

LD5
COMPANIES HOUSE

L28LTSD0

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18/05/05

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Companies G122

(ref: CHA/1)

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