

Oyez

Please complete in typescript,
or in bold black capitals.
CHFP041

* AMENDING *

88(2)

Return of Allotment of Shares

Company Number

4947027

Company name in full

Caprice Ventures Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

2 2 0 4 2 0 0 5

To
Day Month Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	A Convertible Preferred	
20,000	827,027	
0.1p	0.1p	
0.751	0.049	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

FRIDAY



A65 27/11/2009 178
COMPANIES HOUSE

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

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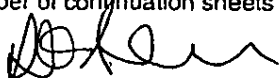
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Steve Galasso</u> Address UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>20,000</u>
Name <u>Trident Capital Fund VI LP</u> Address UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>A Convertible Preferred</u> 	Number allotted <u>796,150</u>
Name <u>Trident Capital Fund VI Principals Fund LLC</u> Address UK Postcode <u> L L L L L L L </u>	Class of shares allotted <u>A Convertible Preferred</u> 	Number allotted <u>30,877</u>
Name Address UK Postcode <u> L L L L L L L </u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u> L L L L L L L </u>	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

25-11-09

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

REF: VAG

Osborne Clarke, 2 Temple Back East, Temple Quay, Bristol BS1 6EG

Tel 0117 917 3188

DX number 7818

DX exchange Bristol