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| Please complete in typescript, or in bold black capitals CHFP041 | (Revised 2005) | | | |
|--|--|--|--|--|
| • | 04947027 Return of Allotment of Shares | | | |
| Company name in full | Advanced Payment Solutions Limited | | | |
| | | | | |
| Shares allotted (including bonus (see Guidance Booklet GBA6) | shares) From To | | | |
| Date or period during which shares were allotted | Day Month Year Day Month Year | | | |
| (If shares were allotted on one date enter that date in the "from" box) | 19122007 | | | |
| Class of shares (ordinary or preference etc) | Series C Convertible Preferred | | | |
| Number allotted | 407,996 | | | |
| Nominal value of each share | £0 001 | | | |
| Amount (if any) paid or due on share (including any share premium) | | | | |
| | List the names and addresses of the allottees and the number and class of shares allotted to each overleaf | | | |
| If the allotted shares (including b | oonus shares) are fully or partly paid up otherwise than in | | | |
| % that each share is to be treated as paid up | | | | |
| % (if any) that each share is to be paid up in cash | | | | |
| Consideration for which the shares were allotted | | | | |
| (This information must be supported to the original or a certified copy of the contract or by Form 88(3) if the contra is not in writing) | | | | |
| | When you have completed and signed the form please send it to the Registrar of Companies at | | | |

A0073W37

05/01/2008 407 **COMPANIES HOUSE**

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | | | |
|--|---------------------------------|--------------------|--|--|
| Name(s) | Class of shares | Number | | |
| Richard Wagner | allotted | allotted | | |
| Address | | | | |
| Flat 7, 491 Liverpool Road | Series C | 13,600 | | |
| London, United Kingdom | Convertible | <u> </u> | | |
| UK Postcode N.7 8 N.S | Preferred | L | | |
| Name(s) The Trustees of the James G and Maria J Revocable Trust | Class of shares allotted | Number allotted | | |
| Address | | | | |
| 3084 Sandstone Road, Alamo | Series C | 26,571 | | |
| California 94097, USA | Convertible | | | |
| UK Postcode | Preferred | L | | |
| Name(s) Trident Capital Fund VI LP | Class of shares allotted | Number allotted | | |
| Address | | | | |
| 505 Hamilton Avenue, Suite 200, Palo Alto | Series C | 346,132 | | |
| California 94301, USA | Convertible | | | |
| UK Postcode | Preferred | L | | |
| Name(s) Trident Capital Fund VI Principals Fund LLC | Class of shares allotted | Number allotted | | |
| Address 505 Hamilton Avenue, Suite 200, Palo Alto | Series C | 13,424 | | |
| California 94301, USA | Convertible | | | |
| UK Postcode | Preferred | L | | |
| Name(s) Chris Callero | Class of shares allotted | Number allotted | | |
| Address | | | | |
| 14 Prairie Grass, Irvine | Series C | 1,654 | | |
| California 92603, USA | Convertible | L —— | | |
| UK Postcode | Preferred | L | | |
| Please enter the number of continuation sheets (if any) attached to this form Signed "A director (secretary Padministrator / administrator / administrator / administrator / administrator / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate | | | | |

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| Osborne Clarke | | | |
|--------------------------|-------------|-------------|--|
| One London Wall, London, | | | |
| EC2Y 5EB | Tel | 02071057368 | |
| DX number | DX exchange | | |

OYOZ 7 Spa Road London SE16 3QQ
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Companies 88(2) (Revised 2005)

2005 Edition 10 2005 5019476

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Names and addresses of the allottees

Please do not write in this margin

> Please complete legibly, preferably in black type, or bold block lettering

| Name(s) ¡Hatim Tyabji Address [28130 Story Hill Lane, Los Altos Hills California 94022, USA UK Postcode L L L L L L L L L L L L L L L L L L | Shareholder details Shares and share class (list joint allottees as one shareholder) | | class allotted |
|--|--|---|----------------|
| Hatim Tyabji Address 28130 Story Hill Lane, Los Altos Hills California 94022, USA UK Postcode L L L L L L Preferred L Preferred L L L L L L L L L | | Class of shares | Number |
| Address (28130 Story Hill Lane, Los Altos Hills (California 94022, USA UK Postcode UK Postcod | • • | | |
| 28130 Story Hill Lane, Los Altos Hills California 94022, USA | | | |
| California 94022, USA | | Series C | 2.491 |
| Name(s) David Cust Class of shares allotted David Cust David Cust Convertible Class of shares allotted David Cust Convertible Convertible Class of shares allotted David Cust Convertible Class of shares allotted David C | * | | _ [2,461 |
| Name(s) David Cust Ciass of shares allotted Ciass of shares allotted Ciass of shares allotted Convertible Convertibl | California 94022, USA | | - L |
| David Cust Address Stratton Downs, Dodd Lane, Chalfont St Giles Bucks, United Kingdom UK Postcode H P 8 4 E L Preferred Preferred | | Pretened | |
| David Cust Address Stratton Downs, Dodd Lane, Chalfont St Giles Bucks, United Kingdom | Name(s) | | |
| Stratton Downs, Dodd Lane, Chalfont St Giles Bucks, United Kingdom UK Postcode H. P. & 4 E. L. Preferred | David Cust | 0.01.00 | anoueu |
| Bucks, United Kingdom | Address | | |
| UK Postcode HPP8 AEL Preferred | Stratton Downs, Dodd Lane, Chalfont St Giles | Series C | 2,067 |
| Name(s) Richard Gordon Address The Mill House, South Moreton, Didcot Oxon, United Kingdom UK Postcode | Bucks, United Kingdom | L Convertible | |
| Name(s) Richard Gordon Address The Mill House, South Moreton, Didcot Convertible Preferred WK Postcode W L L L L L WK Postcode L L L WK Postcode L L | UK Postcode H P 8 A E L | Preferred | |
| Richard Gordon Address L UK Postcode | | | |
| Richard Gordon Address [The Mill House, South Moreton, Didcot Oxon, United Kingdom UK Postcode O X 1 9 A Name(s) UK Postcode L L L L L L L L L L L L L L L L L | Name(s) | 1 ' ' ' | |
| The Mill House, South Moreton, Didcot Oxon, United Kingdom UK Postcode 夕文月月9月月 Preferred Preferred Preferred Preferred Didted Preferred Didted Preferred Didted Preferred Didted | Richard Gordon | 3.50.50 | |
| Convertible Preferred Name(s) Class of shares allotted Class of shares allo | Address | | |
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