

403a

Pursuant to section 403(1) of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

* Insert full name
of company

**To the Registrar of Companies
(Address overleaf)**

For official use Company number

1	2	3	4	5
6	7	8	9	10

4946049

Name of company

*Viking Petroleum UK Limited

1, Simon Falla

of 41 Charmouth Court, Kings Road, Richmond, Surrey, TW10 6EW

† Delete as appropriate

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

Insert brief details of property

~~XXXXXXXXXX~~ [the secretary] ~~XXXXXXXXXXXXXXX~~ ~~XXXXXXXXXXXXXXX~~† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) ~~XXXXX~~ †

Date and Description of charge †	21 November 2003 "Share Pledge Agreement"
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Date of Registration § 11 December 2003

Name and address of [chargee] [trustee for the debenture holders]

Deutsch Bank Trust Company Americas, 60 Wall Street, 27 Floor, New York,
NY10005

Short particulars of property charged **£** 3,100,000 ordinary fully paid shares of £1 each in Tullow Gas (now called Viking UK Gas Limited). Any future shares in Tullow Gas which are transferred to the Collateral Agent. (see page 3)
And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 30 ST MARK AXE, LONDON,
EC3 PEF

Declarant to sign below

Jim Zed

	Day		Month		Year			
on	1	7	0	8	2	0	0	6

before me Natalia ~~W~~, SOLICITOR

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and
reference (if any):

Hunton & Williams
30 St Mary Axe
London
EC3A 8EP

For official use
Mortgage section



LD2 *LMQ
COMPANIES HOUSE

192
21/08/2006

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

All distributions, dividends, interest and other moneys payable.