

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

04936428

Company name in full

Independent Media Support Group Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 1 | 3 | 0 | 5 | 2 | 0 | 0 | 4 |
|---|---|---|---|---|---|---|---|

To

Day Month Year

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

17,999,960

Nominal value of each share

2.5 pence

Amount (if any) paid or due on each
share (including any share premium)

2.5 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

BONUS ISSUE

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

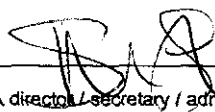


Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|---|---|
| Name <u>Sylvia Mary Sheridan</u> | | Class of shares allotted <u>Ordinary shares</u> <u>of 2.5 pence</u> <u>each</u> | Number allotted <u>17999960</u> |
| Address <u>Pheasant Field, Frithsden Rise, Ashridge, Berkhamsted</u> <u>Hertfordshire</u> | | | |
| UK Postcode <u>H P 4</u> <u>1 N P</u> | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ | | | |
| UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ | | | |
| UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ | | | |
| UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | | |
| Name _____ | | Class of shares allotted _____ | Number allotted _____ |
| Address _____ | | | |
| UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

13/05/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|---|---------------------|
| Nabarro Nathanson | |
| The Anchorage, 34 Bridge Street, Reading, RG1 2LU | |
| SCR/2298927 | Tel 0118 950 4700 |
| DX number DX 4068 | DX exchange Reading |