

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4932939

Company name in full

Herax Nominees (No.2) Limited

Shares allotted (including bonus shares):

From			To		
Day	Month	Year	Day	Month	Year
23	06	2005			

Date or period during which shares were allotted

Shares were allotted on one date
enter that date in the "from" box)

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

1

Nominal value of each share

£1.00

Amount (if any) paid or due on each share
(including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Herax (General Partner) Limited</u> Address <u>22 Grenville Street, St Helier</u> <u>Jersey, Channel Islands</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>1</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
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Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

Date

23 June 2005

A director / secretary / administrator / company director / registered manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

S J Berwin

222 Gray's Inn Road, London, WC1X 8XF

Doc Number: 197727

Tel 020 7533 2222

DX number DX 255

DX exchange London/Chancery Lane

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no:

CHFP025

Company Number

Company name in full

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
<input type="text"/>		<input type="text"/>	<input type="text"/>
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>		<input type="text"/>	<input type="text"/>
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>		<input type="text"/>	<input type="text"/>
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>
Name		Class of shares allotted	Number allotted
<input type="text"/>		<input type="text"/>	<input type="text"/>
Address			
<input type="text"/>		<input type="text"/>	<input type="text"/>
<input type="text"/>		<input type="text"/>	<input type="text"/>
UK Postcode <input type="text"/>		<input type="text"/>	<input type="text"/>

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed _____ **Designation** _____ **Date** _____