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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

04927525

Name of company

* insert full name
of Company

* Chrysalis Pub Company Limited

Date of creation of the charge

12th DECEMBER 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge of Licensed Premises

Amount secured by the mortgage or charge

All the Company's liabilities to National Westminster Bank Plc (the 'Bank') of any kind and in any
currency (whether present or future actual or contingent and whether incurred alone or jointly with
another) including banking charges, commission, interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

Bishopsgate

London

Postcode

EC2M 3UR

Presentor's name address and
reference (if any) :Bolitho Way Solicitors
13/18 Kings Terrace
Southsea PO5 3AL
DX 2205 Portsmouth
AHM/MB/Chrysalis

Time critical reference

For official Use
Mortgage Section

Post room

A06
COMPANIES HOUSE119
15/12/2005

Short particulars of all the property mortgaged or charged

1. By way of legal charge: - **THE QUEENS HEAD, PILCOT LANE, DOVERSHIELD, HOOK RO27 8SY**
(the 'Property') including all covenants and rights affecting or concerning the Property.

2. By way of fixed charge: -

- 2.1 The fixtures and fittings of the Company from time to time attached to the Property.
2.2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.
2.3 The furniture furnishings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
2.4 The benefit of all justices, excise or other licenses or registration certificates held from time to time in connection with the business carried on at the Property and the right to recover and receive any compensation payable at any time on account of the non-renewal of such licences.
2.5 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rent receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets and the licences referred to above.
Note: - The Legal Charge contains covenants by the Company with the Bank not without the Bank's prior written consent to:
(a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

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C+P

Particulars as to commission allowance or discount (note 3)

Signed

M B Coles

Date

14/11/2005

On behalf of [company] [mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04927525

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
LEGAL CHARGE OVER LICENSED PREMISES DATED THE 12th DECEMBER 2005 AND
CREATED BY CHRYSALIS PUB COMPANY LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII
OF THE COMPANIES ACT 1985 ON THE 15th DECEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th DECEMBER 2005.

P. Cer



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES