Rule 4.34 -CVL **The Insolvency Act 1986** **Form 4.20**

S.95/99

Statement of Company's Affairs Pursuant to Section 95/99 of the Insolvency Act 1986

For Official Use

To the Registrar of Companies

Company Number

Name of Company 04925160

Finitum One Limited

We,

Bruce Alexander Mackay
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

Matthew Richard Meadley Wild
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB

The Joint Liquidators of the above-named company attach a statement of the company's affairs as at 11 June 2015

Signed
Bruce Alexander Mackay Matthew Richard Meadley Wild

Dated 15 June 2015
Baker Tilly Restructuring and Recovery LLP
25 Farringdon Street
London EC4A 4AB
Ref BAM\BXD\MAS\KRZ

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A20 18/06/2015 #169
COMPANIES HOUSE

Rule 4 34-CVL

Form 4 19

Statement of Affairs

FINITUM ONE LIMITED

Statement as to affairs of Finitum One Limited

on the 11th day of June 2015 being a date not more than 14 days before the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

Signed ______________________

Dated 11/06/2015

A - SUMMARY OF ASSETS

	Book Value	Estimated to Realise
	£	£
Assets Subject to Specific Charge		
Assets Subject to Fixed Charge		
Shares in Finitum Two Ltd	12,217	0
Assets Subject to Floating Charge		
Amount owing by Compco Holdings Ltd (group company)	64,857	0
Assets not Subject to Charge		
Available to preferential creditors	77,074	0

Signature ________________

Date 11/06/2015

A1 – SUMMARY OF LIABILITIES

		Estimated to Realise
	£	£
Estimated total assets available for preferential creditors		0
Liabilities - Preferential creditors		0
Estimated Surplus (Deficiency) as regards preferential creditors		0
Estimated total assets available for floating charge holders		NIL
Debts secured by floating charge – Guarantee to Bank of Scotland re loan to parent company (City & General Securities Ltd)		(8,486,728)
Total assets available to unsecured creditors		NIL
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
HM Revenue & Customs Corporation tax	1,417,563	
HM Revenue & Customs Interest thereon to 11 June 2015	687,421	
Debts secured by floating charge brought down	8,486,728	
		(10,591,711)
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)		(10,591,711)
Share Capital		
Ordinary	(67,502,998)	
		(67,502,998)
Estimated Surplus (Deficiency) as regards members		(78,094,709)

Signature ______________________ Date 11/06/2015

B COMPANY CREDITORS – FINITUM ONE LIMITED

NOTE You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
HM Revenue & Customs	Local Compliance, Large & Complex Business, Floor 19S, Euston Tower, 286 Euston Road London NW1 3UN	2,104,983			0 00
Bank of Scotland PLC	The Mound, Edinburgh EH1 1YZ	8,486,728	Fixed and floating charge	26 March 2012	8,486,728

C SHAREHOLDERS – FINITUM ONE LIMITED

No	Name of shareholder	Address (with postcode)	Type of shares held	Nominal amount of share £	Number of shares held £	Amount per share called up £	Total amount called up £
	Compco Holdings Ltd	Level 4, Saltire Court, 20 Castle Terrace, Edinburgh EH1 2EN	Ordinary	1 00	67,502,998	1 00	67,502,998 00
						Total:	**67,502,998.00**

Signature ______________ Date: 11/06/2015