

363a

Please complete form in typescript or in bold black capitals. CHFP135

### **Annual Return**

| Company Number  | 04917291   | <del></del>                        |
|---|--|------------------------------------|
| Company Name in full  | Spikes Cavell Analytic Limited   |                                    |
|   |  |                                    |
|   | Day Month Year   |                                    |
| Date of this return The information in this return is made up to  | 0 1 / 1 0 / 2 0 0 7  |                                    |
| Date of next return  If you wish to make your next return to a date earlier than the anniversary of this return please show the date here | Day Month Year   |                                    |
| Companies House will then send a form at the appropriate time   | , , , ,  |                                    |
| Registered Office Show here the address at the date of this return  | Griffins Court, 24-32 London Road  |                                    |
|   |  |                                    |
| Any change of Post town registered office <b>must</b> be notified   | NEWBURY  |                                    |
| on form 287  County / Region  | Berkshire  |                                    |
| UK Postcode   | R G 1 4 1 J X  |                                    |
| Principal business activities   |  |                                    |
| Show trade classification code number(s) for the principal activity or activities   | 7413   |                                    |
| If the code number cannot be determined, give a brief description of principal activity   |  |                                    |
|   | When you have completed and signed the form please send it to Companies at   |                                    |
| *A5Q6WUFG* A38 06/11/2007 294 COMPANIES HOUSE   | Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB For companies registered in Scotland | DX 33050 Cardiff  DX 235 Edinburgh |

| Register of memb<br>If the register of members<br>registered office, state he  | is not kept at the  | t            |   |
|--|---|--------------|---|
|  | County / Reg  | on           | UK Postcode   |
| Register of Deben<br>If there is a register of del<br>a duplicate of any such re<br>which is not kept at the re<br>state here where it is kept | penture holders, or<br>gister or part of it<br>gistered office, | or .         |   |
|  | Post to   | wn           |   |
|  | County / Regi   | on           | UK Postcode   |
| Company Type   |   |              |   |
| Public limited company   |   |              |   |
| Private company limited  | d by shares   |              |   |
| Private company limited share capital  | d by guarantee  | without      |   |
| Private company limite under section 30  | d by shares exe   | empt         | Please tick the appropriate box                                   |
| Private company limited under section 30   | d by guarantee  | exempt       |   |
| Private unlimited comp   | any with share  | capital      |   |
| Private unlimited comp   | any without sha   | re capita    | al  |
| Company Secreta  | ry  | D            | Details of a new company secretary must be notified on form 288a. |
| *Voluntary details   | -   |              |   |
| (Please photocopy this area to provide details of joint secretaries)   | Name *Styl  | e / Title    | Ms  |
| †† Tick this box if the address shown is a   | Foren   | ame(s)       | Suzanne Claire  |
| service address for the<br>beneficiary of a  | SI  | ırname       | Winstanley  |
| Confidentiality Order<br>granted under section<br>723B of the Companies<br>Act 1985 otherwise, give  | Addre   | Pond Cottage |   |
| your usual residential address in the case of a  |   |              |   |
| corporation or Scottish<br>firm, give the registered<br>or principal office<br>address   | Po  | st town      | Malborough  |
| If a partnership give the names and addresses of   | County /  | Region       | Wiltshire Postcode S N 8 3 S S                                    |
| the partners or the name of<br>the partnership and office<br>address   | (   | Country      | United Kingdom  |

| Please list directors in a   | alphabetical order         |  |  |  |  |  |
|--|----------------------------|--|--|--|--|--|
|  | Name *Style / Title        | Mr   |  |  |  |  |
| Directors In the case of a director that is a corporation or a Scottish firm,                                      | Date of birth              | Day Month Year 2 9 0 6 1 9 6 3                             |  |  |  |  |
| the name is the corporate or firm name   | Forename(s)                | Roger  |  |  |  |  |
| †† Tick this box if the address shown is a service address for the   | Surname                    | England  |  |  |  |  |
| beneficiary of a<br>Confidentiality Order<br>granted under section<br>723B of the Companies<br>Act 1985 otherwise, | Address ††                 | Pond Cottage, Wilton                                       |  |  |  |  |
| give your usual<br>residential address in<br>the case of a   | Post town                  |  |  |  |  |  |
| corporation or Scottish<br>firm, give the registered<br>or principal office  | rosttown                   | MARLBOROUGH  |  |  |  |  |
| address  | County / Region            | Wiltshire Postcode S N 8 3 S S                             |  |  |  |  |
|  | Country                    | United Kingdom Nationality British                         |  |  |  |  |
|  | Business occupation        | Director   |  |  |  |  |
| Voluntary details  |                            |  |  |  |  |  |
|  | Name *Style / Title        | Mr   |  |  |  |  |
| Directors In the case of a director that is a corporation or a Scottish firm,                                      | Date of birth              | Day         Month         Year           3 0 0 7 ( 9 5 0 ) |  |  |  |  |
| the name is the corporate or firm name   | Forename(s)                | Alistaır   |  |  |  |  |
| †† Tick this box if the address shown is a   | Surname                    | Hardie   |  |  |  |  |
| service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies         | Address ++                 | Waveney Cottage, Hillgrove, Lurgashall                     |  |  |  |  |
| Act 1985 otherwise,<br>give your usual<br>residential address in   |                            |  |  |  |  |  |
| the case of a<br>corporation or Scottish<br>firm, give the registered<br>or principal office                       | Post town                  | PETWORTH   |  |  |  |  |
| address  | County / Region            | West Sussex Postcode G U 2 8 9 E W                         |  |  |  |  |
|  | Country                    | United Kingdom Nationality British                         |  |  |  |  |
|  | <b>Business occupation</b> | Company Director   |  |  |  |  |

Details of new directors must be notified on form 288a.

Directors

### **Aggregate** Class Number of **Nominal Value** (e g shares issued Ordinary/Preference) (i.e. Number of shares issued multiplied by nominal value per share, Issued share capital or total amount of stock) Enter details of all the shares in issue at the date of this return £126.37 Ordinary £0.0001p 1,263,703 **Totals** £126.37 1,263,703 List of past and present shareholders (Use attached schedule where appropriate) There were no changes in the A full list is required if one was not included period with either of the last two returns on paper in another format A list of changes is enclosed A list of shareholders is enclosed Certificate I certify that the information given in this return is true to the best of my knowledge and belief **Signed** † Please delete as appropriate When you have signed the return send it continuation sheets This return includes with the fee to the Registrar of Companies Cheques should be made payable to

Companies House.

public record

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact

information that you give will be visible to searchers of the

(enter number)

Tel

DX number

DX exchange

| Please list directors in a   | lphabetical order            |  |  |  |  |  |
|--|------------------------------|--|--|--|--|--|
|  | Name *Style / Title          |  |  |  |  |  |
| Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm  | Date of birth<br>Forename(s) | Day Month Year   |  |  |  |  |
| name  †† Tick this box if the address shown is a   | Surname                      | NW Brown Directors Nominees Limited  |  |  |  |  |
| service address for the<br>beneficiary of a<br>Confidentiality Order<br>granted under section<br>723B of the Companies<br>Act 1985 otherwise,<br>give your usual | Address #                    | Richmond House, 16-20 Regent Street  |  |  |  |  |
| residential address. In<br>the case of a<br>corporation or Scottish<br>firm, give the registered   | Post town                    | CAMBRIDGE  |  |  |  |  |
| or principal office<br>address   | County / Region              | Cambridgeshire Postcode C B 2 1 D 8  |  |  |  |  |
|  | Country                      | United Kingdom Nationality British   |  |  |  |  |
|  | Business occupation          |  |  |  |  |  |
| Voluntary details  |                              |  |  |  |  |  |
|  | Name *Style / Title          | Dr   |  |  |  |  |
| Directors In the case of a director that is a corporation or a Scottish firm,  | Date of birth                | Day         Month         Year           0         2         0         3         1         9         6         0 |  |  |  |  |
| the name is the corporate or firm name   | Forename(s)                  | Andrew George  |  |  |  |  |
| †† Tick this box if the address shown is a service address for the   | Surname                      | Rickman  |  |  |  |  |
| beneficiary of a Confidentiality Order granted under section 723B of the Companies   | Address ††                   | Rockley Manor, Rockley   |  |  |  |  |
| Act 1985 otherwise,<br>give your usual<br>residential address in   |                              |  |  |  |  |  |
| the case of a<br>corporation or Scottish<br>firm, give the registered<br>or principal office   | Post town                    | MARLBOROUGH  |  |  |  |  |
| address  | County / Region              | Wiltshire Postcode S N 8 1 R T   |  |  |  |  |
|  | Country                      | United Kingdom Nationality British   |  |  |  |  |
|  | <b>Business occupation</b>   | Business Angel   |  |  |  |  |

Directors

Details of new directors must be notified on form 288a.

#### Directors Details of new directors must be notified on form 288a. Please list directors in alphabetical order Name \*Style / Title Mr Directors In the Day Month Year case of a director that Date of birth is a corporation or a 0 9 6 Scottish firm, the name is the Forename(s) corporate or firm Luke Jon name †† Tick this box if the Surname Spikes address shown is a service address for the beneficiary of a Address †† **Confidentiality Order** 46 Hampton Park, Redland granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a Post town corporation or Scottish **Bristol** firm, give the registered or principal office address County / Region Postcode Country **United Kingdom Nationality British Business occupation Director** \* Voluntary details Name \*Style / Title Directors In the Day Month Year case of a director that Date of birth is a corporation or a Scottish firm, the name is the Forenan corporate or firm name Surr **Addres**

†† Tick this box if the address shown is a service address for the beneficiary of a **Confidentiality Order** granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address in the case of a corporation or Scottish firm, give the registered or principal office address

| Forename(s)         |                   |
|---------------------|-------------------|
| Surname             |                   |
| Address ††          |                   |
|                     |                   |
| Post town           |                   |
| County / Region     | Postcode Postcode |
| Country             | Nationality       |
| Business occupation |                   |



### List of past and present shareholders Schedule of form 363a

CHFP135

|                      | Company Number 04917291          |  |                |             |               |           |        |   |  |  |
|----------------------|----------------------------------|--|----------------|-------------|---------------|-----------|--------|---|--|--|
|                      | Company                          | Name in full   | Spikes Cave    | ell Analyti | c Limited     |           |        |   |  |  |
|                      |                                  | Changes to shareholders particulars or details of the amount of stock of shares transferred must be complete each year  You must provide a "full list" of all the company shareholders on  The company's first annual return following incorporation,  Every third annual return after a full list has been provided  List the company shareholders in alphabetical order or provide an index  List joint shareholders consecutively |                |             |               |           |        |   |  |  |
| Snarenc              | olders' details                  |  |                | 1           |               |           |        |   |  |  |
| Name                 | Mr Roger England                 | •  | Address        | Pond Col    |               | MARLB     | OROUG  | GH, Wiltshire,                          |  |  |
|                      | 1                                | **   |                | 1           | ilgaoiit      |           |        | ••••••                                  |  |  |
|                      | 1                                | ••••   |                | ļ           |               |           |        |   |  |  |
|                      |                                  |  | UK Postcode    | S N         | 8             | 3         | S      | <u>s</u>                                |  |  |
|                      |                                  |  | Shares or a    | nount of s  | tock transfe  | erred (if | approp | riate)                                  |  |  |
|                      | nd number of for amount of stock | Class and numb   |                |             |               |           |        | Date of registration of transfer        |  |  |
| Ordinary<br>£0 0001p |                                  |  |                |             |               |           |        |   |  |  |
|                      |                                  | <u></u>  |                |             |               |           |        |   |  |  |
| Shareho              | olders' details                  |  |                |             |               |           |        |   |  |  |
| Name                 | Mr Alistair Hardie               |  | Address        | !           | Cottage, Hil  |           |        | all, PETWORTH,                          |  |  |
|                      | ,<br>                            |  |                |             |               | vetri     |        | ••••••••••••••••••••••••••••••••••••••• |  |  |
|                      | l                                |  |                |             |               |           | 1 1    |   |  |  |
|                      |                                  |  | UK Postcode    | G U         | 2 8           | 9         | E      | <u>w</u>                                |  |  |
|                      | nd number of                     |  | Shares or ar   |             |               |           |        | riate)  Date of registration            |  |  |
| shares of held       | or amount of stock               | Class and numb   | er of shares o | r amount o  | of stock tran | sferred   |        | of transfer                             |  |  |
| Ordinary<br>£0 0001p |                                  |  |                |             |               |           |        |   |  |  |
|                      |                                  |  |                |             |               |           |        |   |  |  |

## List of past and present shareholders (Continued)

Company Number 04917291

| Shareh             | olders' details  |                               |            |           |         |                 |                    |               |                      |
|--------------------|--|-------------------------------|------------|-----------|---------|-----------------|--------------------|---------------|----------------------|
| Name               | ame Mr David Herbert Address 167 Huntingdon Road, CAMBRIDGE, Cambridgeshire, |                               |            |           |         |                 |                    | nbridgeshire, |                      |
|                    |  | United Kingdom                |            |           |         |                 |                    |               |                      |
|                    | 1  |                               | 1 Ourse in | 1940111   |         |                 |                    |               |                      |
|                    |  |                               |            |           |         |                 |                    |               |                      |
|                    |  | UK Postcode                   | СВ         | 3         |         | 0_              | D                  | Н             |                      |
|                    |  | Shares or a                   | mount of s | tock tra  | nsferr  | ed <i>(if a</i> | approj             | oriate        | e)                   |
|                    | and number of  |                               |            |           |         |                 |                    |               | Date of registration |
| shares<br>held     | or amount of stock   | Class and number of shares of | r amount o | of Stock  | transt  | errea           |                    |               | of transfer          |
| Ordinar<br>£0 0001 |  |                               |            |           |         |                 |                    |               |                      |
|                    |  | <u> </u>                      |            |           |         |                 |                    |               |                      |
| Shareh             | olders' details  |                               | _          | -         |         |                 |                    |               |                      |
|                    | 1  | Address                       | Bushman    | 4 Hayes   | 16.20   | Pogo            | at Stra            | et C          | AMBRIDGE,            |
| Name               | IQ Capital Fund I LP   | Address                       | Kichmon    | ı nouse   | . 10-20 | Keye            | ii oue             | ei, c         | AMBRIDGE,            |
| !<br>}             |  |                               | Cambride   | jeshire,  | United  | Kingdo          | om                 |               |                      |
|                    |  |                               |            |           |         |                 |                    |               |                      |
|                    | 1  | LUC Dantando                  | اه اه      | 2         |         | 1               | D                  | В             |                      |
|                    |  | UK Postcode                   |            |           |         |                 |                    |               |                      |
| 01                 | and a contract   | Shares or a                   | mount of s | tock tra  | insferr | ed (if a        | appro <sub>l</sub> | priat         | e)                   |
| shares             | and number of;<br>or amount of stock   | Class and number of shares of | r amount   | of stock  | transf  | erred           |                    |               | Date of registration |
| held               |  |                               |            |           |         |                 |                    |               | of transfer          |
| Ordinar<br>£0 0001 |  |                               |            |           |         |                 |                    |               |                      |
| 20 000             | <u></u>  |                               |            |           |         |                 |                    |               |                      |
|                    |  |                               |            |           |         |                 |                    |               |                      |
| Snarer             | nolders' details   |                               | ì          |           |         |                 |                    |               |                      |
| Name               | Mr Ian Peacock   | Address                       | 14 Alexa   | idra Ro   | ad, Cha | andlers         | Ford,              | EAS           | TLEIGH,              |
|                    |  |                               | Hampshi    | re, Unite | d King  | dom             |                    |               |                      |
|                    |  |                               | 1          |           |         |                 |                    |               |                      |
|                    | 1  |                               |            | 1         | 1       | <br>1           | 1                  | <br>I         | ••••                 |
|                    |  | UK Postcode                   | s o        | 5         | 3       | 2_              | В                  | N             |                      |
|                    |  | Shares or a                   | mount of s | tock tra  | nsferr  | ed (if          | appro              | priat         | re)                  |
|                    | and number of  |                               |            | ا ماما    |         | in consul       |                    |               | Date of registration |
| shares<br>held     | or amount of stock   | Class and number of shares of | or amount  | OT STOCK  | uranisi | епео            |                    |               | of transfer          |
| Ordinar            |  |                               |            |           |         |                 |                    |               | <del></del>          |
| £0 0001            | lp 3,555   | 1                             |            |           |         |                 |                    |               |                      |

## List of past and present shareholders (Continued)

Company Number 04917291

| Shareh   | olders' details   |                                   |                                      |                                  |  |  |  |  |  |  |
|--|---|-----------------------------------|--------------------------------------|----------------------------------|--|--|--|--|--|--|
| Name   | Dr Andrew George Ric  | ckman Address                     | Rockley Manor, Rockley, MARLBOR      | OUGH, Wiltshire,                 |  |  |  |  |  |  |
|  |   |                                   | 1                                    |                                  |  |  |  |  |  |  |
|  | 1   |                                   | United Kingdom                       |                                  |  |  |  |  |  |  |
|  |   |                                   | 1                                    |                                  |  |  |  |  |  |  |
|  |   | UK Postcode                       | S N 8   1 R                          | Τ                                |  |  |  |  |  |  |
|  |   |                                   |                                      |                                  |  |  |  |  |  |  |
| Class a  | Shares or amount of stock transferred (if appropriate)  Class and number of |                                   |                                      |                                  |  |  |  |  |  |  |
|  | or amount of stock  | Class and number of shares o      | r amount of stock transferred        | Date of registration of transfer |  |  |  |  |  |  |
| held   |   |                                   |                                      | Of transfer                      |  |  |  |  |  |  |
| Ordinary<br>£0 0001                                    |   |                                   |                                      |                                  |  |  |  |  |  |  |
|  | <u>F</u>  |                                   |                                      |                                  |  |  |  |  |  |  |
|  |   |                                   |                                      | ****                             |  |  |  |  |  |  |
| Shareh   | olders' details   |                                   | 1                                    |                                  |  |  |  |  |  |  |
| Name   | Mrs Delyth Spikes   | Address                           | 46 Hampton Park, Redland, Bristol, U | Inited Kingdom                   |  |  |  |  |  |  |
|  | 1   |                                   |                                      | ·                                |  |  |  |  |  |  |
|  |   | •••••                             | 1                                    |                                  |  |  |  |  |  |  |
|  |   |                                   | !                                    | 1                                |  |  |  |  |  |  |
|  |   | UK Postcode                       | B S 6 6 L                            | J                                |  |  |  |  |  |  |
|  |   | Shares or a                       | mount of stock transferred (if appro | priate)                          |  |  |  |  |  |  |
|  | and number of;  |                                   |                                      | Date of registration             |  |  |  |  |  |  |
| shares<br>held   | or amount of stock  | Class and number of shares o      | r amount of stock transferred        | of transfer                      |  |  |  |  |  |  |
| Ordinary   | y 200,000   | Sale transfer of 300,000 Ordinary | shares                               | 08/05/2007                       |  |  |  |  |  |  |
| £0 0001  |   | Sale transfer of 300,000 Ordinary | Sitales                              | 08/03/2007                       |  |  |  |  |  |  |
| L  |   |                                   |                                      | <u>.</u>                         |  |  |  |  |  |  |
|  |   |                                   |                                      | <u></u>                          |  |  |  |  |  |  |
| Shareh   | olders' details   |                                   |                                      |                                  |  |  |  |  |  |  |
| Name   | Mr Luke Jon Spikes  | Address                           | 46 Hampton Park, Redland, Bristol, U | Jnited Kingdom                   |  |  |  |  |  |  |
|  |   |                                   |                                      |                                  |  |  |  |  |  |  |
|  |   |                                   | 1                                    |                                  |  |  |  |  |  |  |
|  |   |                                   | 1                                    |                                  |  |  |  |  |  |  |
|  |   | UK Postcode                       | B S 6 6 L                            | J                                |  |  |  |  |  |  |
|  |   |                                   |                                      |                                  |  |  |  |  |  |  |
| Shares or amount of stock transferred (if appropriate) |   |                                   |                                      |                                  |  |  |  |  |  |  |
| Clace  | and number of   |                                   |                                      |                                  |  |  |  |  |  |  |
|  | and number of or amount of stock  |                                   |                                      | Date of registration             |  |  |  |  |  |  |
|  | and number of or amount of stock  | Class and number of shares of     |                                      |                                  |  |  |  |  |  |  |
| shares   | or amount of stock  |                                   |                                      | Date of registration             |  |  |  |  |  |  |

# List of past and present shareholders (Continued)

Company Number 04917291

| Shareho             | olders' details                       |                  |                |             |             |             |             |             |                      |
|---------------------|---------------------------------------|------------------|----------------|-------------|-------------|-------------|-------------|-------------|----------------------|
| Name                | Mr Terry Toms                         |                  | Address        | Send Barr   | ns Stable   | es, Wo      | odhill,     | SEND,       | , Surrey, United     |
|                     |                                       |                  |                |             |             |             |             |             |                      |
|                     | 1                                     |                  |                | Kingdom     |             |             |             |             | •••••                |
|                     |                                       |                  |                | l           |             | <b>-</b> -  |             |             |                      |
|                     |                                       |                  | UK Postcode    | G U         | 2           | 3_          | 7_          | J           | R                    |
|                     |                                       |                  | Shares or ar   | nount of st | ock trar    | nsferr      | ed (if      | approp      | oriate)              |
|                     | nd number of                          |                  |                |             |             |             |             |             | Date of registration |
| shares of<br>held   | or amount of stock                    | Class and number | er of shares o | r amount o  | f stock '   | transf      | erred       |             | of transfer          |
| Ordinary<br>£0 0001 |                                       |                  | · · · ·        |             |             |             |             |             |                      |
|                     |                                       |                  | -              |             |             |             |             |             |                      |
| Shareho             | olders' details                       |                  |                |             |             |             |             |             |                      |
|                     | 1                                     | 10               | A didance      | - 10 A-15   | Eav CD      | A 400       | CEC         | 124F 8-     | NEW YORK             |
| Name                | Walleye Investments I                 | LC               | Address        | C/O Artnur  | FOX CP      | A, 120      | E30,        | 12111 110   | oor, NEW YORK        |
|                     |                                       |                  |                | 10022, US   | SA          |             | - <b></b> - |             |                      |
|                     |                                       |                  |                |             |             |             |             |             |                      |
|                     |                                       | •                | UK Postcode    |             |             | L_          |             |             |                      |
|                     |                                       |                  | Shares or a    | mount of st | ock trar    | nsferr      | ed (if      | арргор      | oriate)              |
|                     | nd number of<br>or amount of stock    | Class and number | er of shares o | r amount-c  | f stock     | transf      | erred       |             | Date of registration |
| held                |                                       |                  |                |             |             |             |             |             | of transfer          |
| Ordinary<br>£0 0001 |                                       |                  |                |             |             |             |             |             |                      |
|                     |                                       |                  |                |             |             | •           |             |             |                      |
| Charab              | olders' details                       |                  |                |             |             |             |             |             |                      |
| Sharen              | ı                                     |                  |                | <u> </u>    |             |             |             |             |                      |
| Name                | Ms Suzanne Claire W                   | instanley        | Address        | Pond Cot    | age, Ma     | Ipoton      | igh, W      | iltshire,   | United               |
|                     |                                       |                  |                | Kingdom     |             | <b>-</b>    |             | . <b></b> . |                      |
|                     | 1                                     |                  |                | 1           |             |             |             |             |                      |
|                     | l                                     |                  |                | l. I        | ١           | <del></del> | <br>        | ام          | 10                   |
|                     |                                       |                  | UK Postcode    |             | 8_          |             | 3           |             | S                    |
|                     |                                       |                  | Shares or a    | mount of s  | ock trai    | nsferr      | ed (if      | approp      | oriate)              |
|                     | nd number of or amount of stock       | Class and numb   | er of shares o | r amount c  | f stock     | transi      | erred       |             | Date of registration |
| held                |                                       |                  |                |             |             |             |             |             | of transfer          |
| Ordinary            | · · · · · · · · · · · · · · · · · · · | -                |                |             | <del></del> |             |             |             |                      |
| £0 0001             |                                       |                  |                |             |             |             |             |             |                      |