



88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete form in typescript, or
in bold black capitals.
CHFP135

Company Number

04917291

Company name in full

Spikes Cavell Analytic Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

| From | | | | | | To | | |
|------|-------|------|-----|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year | Day | Month | Year |
| 2 | 2 | 0 | 6 | 2 | 0 | 0 | 7 | |

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|----------|--|--|
| Ordinary | | |
| 75864 | | |
| 0.0001 | | |
| £2.64 | | |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which
the shares were allotted
(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

| |
|--|
| |
| |
| |

TUESDAY



A06 11/09/2007 226
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|--|---|---|
| Name(s) Dr Andrew George Rickman Address Rockley Manor, Rockley, MARLBOROUGH, Wiltshire _____ UK Postcode S N 8 1 R T | Class of shares allotted Ordinary _____ _____ | Number allotted 75864 _____ _____ |
| Name(s) _____ Address _____ _____ UK Postcode _____ | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name(s) _____ Address _____ _____ UK Postcode _____ | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name(s) _____ Address _____ _____ UK Postcode _____ | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |
| Name(s) _____ Address _____ _____ UK Postcode _____ | Class of shares allotted _____ _____ _____ | Number allotted _____ _____ _____ |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

Date

10/09/2007

**** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor**

**** Please delete as appropriate**

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|-----------|-------------|
| | |
| | |
| Tel | |
| DX number | DX exchange |