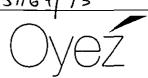
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for

You cannot use this form to reparticulars of a charge for a scompany. To do this, please form MG01s



A37

7 05/07/2012 COMPANIES HOUSE

#33

1	Company details	7 For official use
Company number	0 4 9 0 3 9 4 0	Filling in this form
Company name in full	BWIN PARTY Marketing (UK) Limited	Please complete in typescript or in bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	$\begin{bmatrix} d & 2 & d & 9 \end{bmatrix}$ $\begin{bmatrix} m & 0 & m & 6 \end{bmatrix}$ $\begin{bmatrix} y & 2 & y & 0 & y & 1 & y & 2 \end{bmatrix}$	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Rent deposit deed dated 29 June 2012 between LS One (the <i>Landlord</i>) and BWIN PARTY Marketing (UK) Limite amended from time to time) (the <i>Rent Deposit Deed</i>)	•

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

The Landlord shall hold the Deposit as security for

- (a) the entry into the Lease by the Tenant pursuant to the Agreement for Lease,
- (b) the payment by the Tenant of the Basic Rent and Service Charge (both as such terms are defined in the Lease), insurance rent and other monies plus value added tax thereon due from the Tenant in accordance with the terms of the Lease, and (c) the performance and observance by the Tenant of
- (c) the performance and observance by the Tenant of all and any of the conditions and covenants on its part contained in the Lease

Lease means the underlease to be granted by the Landlord to the Tenant pursuant to the Agreement for Lease of premises known as part Floor 3, One New Change, London, EC4 for a term of 5 years

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if	
Name	LS One New Change Limited	you need to enter more details	
Address	5 Strand	•	
	London		
Postcode	W C 2 N 5 A F		
Name		•	
Address		-	
		-	
Postcode			
	Short particulars of all the property mortgaged or charged	<u> </u>	
6	Please give the short particulars of the property mortgaged or charged	Continuation page	
	Please give the short particulars of the property mongaged of charged	Please use a continuation page if you need to enter more details	
Short particulars	The deposit with the Landlord of the sum of £1,511,093 (the Deposit)		
	The Tenant shall not create agree to create or perminterest or Security Interest ranking in point of purpose whatsoever (including such as arises by operation of enactment) in over or affecting the Deposit Account. Security Interest means a mortgage charge pledge liencumbrance right of set off or security interest with created or arising or any other agreement arrangement having substantially the same economic effect as the Deposit Account means the designated deposit account Landlord with the Bank (the name of the account to the Tenant's name) and any other account with a UK	oriority of any nature of law or any and/or the Deposit en assignment whatsoever howsoever ent or court order ne foregoing	

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

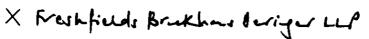
9

Signature

Please sign the form here

Signature

Signature



This form must be signed by a person with an interest in the registration of the charge

Particulars of a mortgage or charge

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record Contact name Joanna Davies 124964-0191 Сотрапу лате Freshfields Bruckhaus Deringer LLP Address 65 Fleet Street London England Posttown United Kingdon

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DX DX 23 London/Chancery Lane

020 7936 4000

Certificate

Postcode

Country

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House '

Where to send

DX 33050 Cardiff

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You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ

For companies registered in Scotland.

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG

DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4903940 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 29 JUNE 2012 AND CREATED BY BWIN.PARTY MARKETING (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LS ONE NEW CHANGE LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 5 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 JULY 2012





