

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

4903061

Company name in full

MARKS AND SPENCER INVESTMENTS LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

Day Month Year

30 09 2003

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

712

Nominal value of each share

£1.00

Amount (if any) paid or due on each share (including any share premium)

£105,337.078

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100%

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

Cash and Euro Medium Term Notes

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A56
COMPANIES HOUSE

AFY32PHY

0599
25/10/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name M.S. Insurance Limited Address P.O. Box 308, 11 Westerbrook Centre, South Side, St. Sampsons, Guernsey UK Postcode G Y 1 3 T A		Class of shares allotted Ordinary	Number allotted 712
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Munshi

Date

1/10/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mihir Munshi, Landwell

1 Embankment Place, London WC2N 6DX

Tel **020 7212 1616**

DX number

DX exchange