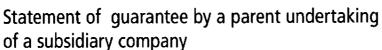
In accordance with Sections 394A, 448A and 479A of the Companies Act 2006

AA06





What this form is for You may use this form as a statement of guarantee for a subsidiary company What this form is NOT for You cannot use this form as statement of guarantee for subsidiary which is an LLP form LLAA06



L11

23/12/2016 COMPANIES HOUSE #186

Subsidiary company details	
Please enter the registered name and number of the company delivering this statement	Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
0 4 9 0 3 0 6 1	
MARKS AND SPENCER INVESTMENTS	
Relevant financial year	
Please show the financial year end date to which the guarantee relates	
0 2 0 4 6	
	this statement 0 4 9 0 3 0 6 1 MARKS AND SPENCER INVESTMENTS Relevant financial year Please show the financial year end date to which the guarantee relates

Guarantee •

Please show details of the guarantee

This guarantee is provided pursuant to Section 479C - audit exemption for a subsidiary company

Name and registered number of parent undertaking Marks and Spencer Group plc (UK registered number 04256886)

- You must include
 Details of the section of the
 Companies Act 2006 under which
 the guarantee is being given
 - Section 394C—exemption
 from preparing accounts for a
 dormant subsidiary
 - Section 448C—exemption from filing accounts for a dormant subsidiary
 - c Section 479C—audit exemption for a subsidiary company

The name of the parent undertaking and

- a If the parent was incorporated in the UK its registered number (if any), or
- b if the parent was incorporated and registered (in the same country) elsewhere in the EEA, its registration number and the identity of the register where it is registered

Schedule

If necessary, please attach a schedule to this form

AA06 Statement of guarantee by a parent undertaking of a subsidiary company

4	Statement date			
	Please insert the date the statement was made			
Date	116 172 120116			
5	Signature on behalf of the parent undertaking®			
	I am signing this form on behalf of the parent undertaking		This section must be signed on behalf of the parent undertaking	
Signature	X Wheha	X	belian of the parent undertaxing	
6	Signature of subsidiary ®			
	I am signing this form on behalf of the subsidiary company		This form must be signed by a director of the subsidiary company	
Signature	× Ahehar	X		

AA06

Statement of guarantee by a parent undertaking of a subsidiary company

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record **Beth Hargreaves** Marks and Spencer plc Waterside House 35 North Wharf Road London County/Region Postcode 2 Country DX Telephone Checklist We may return forms completed incorrectly or with information missing Please make sure you have remembered the following ☐ The company name and number match the information held on the public Register You have entered the date of the financial year in Section 2 ☐ You have completed Section 3 You have entered the date of the statement in Section 4 ☐ A representative of the parent has signed their name in Section 5 ☐ A director of the subsidiary has signed the form ☐ To benefit from one of these exemptions, the subsidiary must also submit the following documents to the registrar of companies on or

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, 8T2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

before the date on which its accounts are due
- a written notice that all members of the
subsidiary agree to the exemption in respect of

a copy of the parent undertaking's consolidated accounts, including a copy of the auditor's report and the annual report on those accounts

the relevant financial year, and