

**REGISTRAR OF
COMPANIES**

Appleshaw (Reigate) Limited

Report and Financial Statements

Period Ended

31 May 2004



Appleshaw (Reigate) Limited

Annual report and financial statement for the period ended 31 May 2004

Contents

Directors

Page:

1 Report of the directors

2 Balance sheet

Directors

Mrs S Allen
L R Allen
B A Castleton
P E Lindsell
G O Whitehead

Secretary and registered office

I B Marshall, 10 Norwich Street, London, EC4A 1BD.

Company number

4899858

Appleshaw (Reigate) Limited

Report of the directors for the period ended 31 May 2004

The directors present their annual report and financial statement of the company for the period ended 31 May 2004.

The company was incorporated on 15 September 2003 and has not traded during the financial period.

The directors of the company during the financial period and to the date of this report, were:

| | |
|---------------|--|
| Mrs S Allen | (appointed 15 September 2003) |
| L R Allen | (appointed 15 September 2003) |
| B A Castleton | (appointed 26 February 2004) |
| J S D Evans | (appointed 15 September 2003, resigned 17 November 2004) |
| C G Upton | (appointed 25 November 2003, resigned 7 May 2004) |
| G O Whitehead | (appointed 9 October 2003) |
| P E Lindsell | (appointed 22 November 2004) |

No director holds any interest in the issued share capital of the company. The interests of the directors in the share capital of Appleshaw Group Limited, the company's ultimate parent company, are disclosed in the financial statements of that company.

By order of the Board



I B Marshall

Secretary

Date 25th January 2005

Appleshaw (Reigate) Limited

Balance sheet at 31 May 2004

2004
£

Current assets - debtors

Amount owed by parent undertaking

1

Represented by:

Capital and reserves

Called up share capital – authorised
1,000 ordinary shares of £1 each

Called-up, issued and fully paid
1 ordinary shares of £1 each

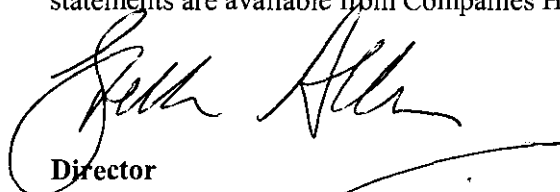
1

The company did not trade during the current period and accordingly no profit and loss account has been prepared. The company made neither a profit nor a loss nor had any other recognised gain or loss.

The directors have taken advantage of the exemption conferred by section 249AA(1) not to have these financial statements audited and confirm that no notice has been deposited under section 249B(2) of the Companies Act 1985. The directors acknowledge their responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with section 221 of the Companies Act 1985; and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at 31 May 2004 in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

The company, whose ultimate parent company is Appleshaw Group Limited, was dormant within the meaning of section 249AA of the Companies Act 1985, throughout the financial period. Appleshaw Group Limited is the parent of both the smallest and largest groups of which the company is a member. Copies of its financial statements are available from Companies House.



Director

Date

25 January, 2005