

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

4888157

Company name in full

A-COLD HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(if shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

03 02 2004

To
Day Month Year

Class of shares
(ordinary or preference etc.)

ORDINARY

Number allotted

46

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£9451.50

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

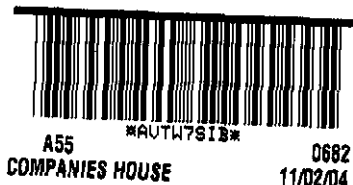
Pursuant to an agreement made between the allottees
and others (1) and the Company (2) on 3rd February 2004

the company acquired 48 ordinary shares of £1.00
each in the capital of A-Cold Distributors Limited
from the allottees

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235
for companies registered in Scotland Edinburgh

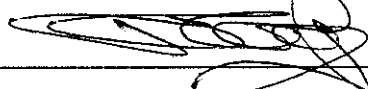


Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name TIMOTHY JOHN WILLIS COOPER	Class of shares allotted ORDINARY	Number allotted 23
Address HEREWARD HOUSE, 87 NEWARK ROAD, NORTH HYKEHAM LINCOLN UK Postcode LN 6 8 RA		
Name ANDREW NICHOLAS CUSICK	Class of shares allotted ORDINARY	Number allotted 23
Address 8 MONSELL DRIVE, REDHILL, NOTTINGHAM UK Postcode NG 5 8 LY		
Name 	Class of shares allotted 	Number allotted
Address UK Postcode		
Name 	Class of shares allotted 	Number allotted
Address UK Postcode		
Name 	Class of shares allotted 	Number allotted
Address UK Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

3rd February 2004

A director / secretary / administrator / administrative manager / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nelsons

8 Stanford Street, Nottingham,

NG1 7BQ

Tel 0115 958 6262

DX number 179462

DX exchange NOTTINGHAM 35