

M

COMPANIES FORM No. 395

011937/13

395

Particulars of a mortgage or charge

CHFP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

04880825

Name of company

* insert full name
of Company

* TANA WATER (UK) LIMITED

Date of creation of the charge

16 SEPTEMBER 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

FLOATING CHARGE

Amount secured by the mortgage or charge

ALL MONIES OBLIGATIONS AND LIABILITIES OF TANA WATER (UK) LIMITED TO BANK HAPOLIM BM OF WHATEVER DESCRIPTION AND WHEREVER ARISING ALL MONIES STANDING TO THE CREDIT OF THE COMPANY ON ANY CURRENT DEPOSIT OR OTHER ACCOUNT WITH OR AT ANY OF THE OFFICES OF BANK HAPOLIM BM OR WITH ANY AGENT OF BANK HAPOLIM BM ANYWHERE IN THE WORLD

Names and addresses of the mortgagees or persons entitled to the charge

BANK HAPOLIM BM
25 SAVILE ROW
LONDON

Postcode

W1S 2ES

Presentor's name address and
reference (if any):

BANK HAPOLIM BM
LONDON BRANCH
25 SAVILE ROW
LONDON W1S 2ES

Time critical reference

For official Use (02/00)
Mortgage Section

Post room

A18
COMPANIES HOUSE0359
20/09/05

Short particulars of all the property mortgaged or charged

FIXED AND FLOATING CHARGES OVER THE UNDERTAKING
AND ALL PROPERTY AND ASSETS PRESENT AND
FUTURE (INCLUDING GOODWILL, BOOK DEBTS, UNCALLED
CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT AND
MACHINERY)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

NOT
IN
DEED

Particulars as to commission allowance or discount (note 3)

Signed

Date

16.9.05

On behalf of [company] [mortgagee/chargee]†

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04880825

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FLOATING CHARGE DATED THE 16th SEPTEMBER 2005 AND CREATED BY TANA WATER (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BANK HAPOLIM BM ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th SEPTEMBER 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd SEPTEMBER 2005 .

P. R. R.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES