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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold black lettering

To the Registrar of Companies
(Address overleaf - Note 5)



395

Z
For official use

Company Number
04867959

*insert full name of company

Name of company

OSBORNE STREET ESTATES LIMITED

Date of creation of the charge

19 December 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

See Paper Apart 1

Names and addresses of the mortgagees or persons entitled to the charge

Ahli United Bank (UK) plc**7 Baker Street****London**Postcode **W1U 8EG**

Presentor's name address and
reference (if any):

**Burness
242 West George Street
Glasgow G2 4QY
DX GW 154
ELA/0001/0025
Tel: 0141 248 4933**

Time Critical Reference

For official use:
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged.

Please do not write in this margin

See Paper Apart 2

Please complete legibly,
preferably in black type, or
bold block lettering

Particulars as to commission, allowance or discount (note 3)

N/A

Signed B. new

Date: 31/12/2003

On behalf of chargee

* delete as appropriate

NOTES:

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge', etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF4 3UZ

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Papers apart relative to Companies House Form No. 395 in respect of Osborne Street Estates Limited
Registered Number: 04867959

In these Papers Apart:-

"the Charge" means the standard security by the Chargor in favour of the Lender dated 25 November 2003;

"the Chargor" means Osborne Street Estates Limited, incorporated under the Companies Acts with registered number 04867959 and having its registered office at 7 Baker Street, London, W1U 8EG;

"the Lender" means Ahli United Bank (UK) plc incorporated under the Companies Acts with registered number 00877859 and having its registered office at 7 Baker Street, London, W1U 8EG; and

"Secured Liabilities" means all sums of principal, interest and charges which are now and which may at any time hereafter become due to the Lender by the Chargor whether solely or jointly with any other person, corporation, firm or other body and whether as principal or surety.

Paper Apart 1

The amount secured by the Charge is the Secured Liabilities.

Paper Apart 2

The Property charged by the Charge is as follows:-

ALL and WHOLE the subjects lying to the north of Osborne Street, Glasgow, registered in the Land Register of Scotland under title number GLA 152744

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COMPANIES FORM No. 398

398

Certificate of registration in Scotland or Northern Ireland of a charge comprising property situate there

Please do not write in this
margin

Pursuant to section 398(4) of the Companies Act 1985

Please complete legibly,
preferably in black type,
or bold black lettering

To the Registrar of Companies
(Address overleaf)

Company Number
04867959

For official use

Name of company

*insert full name of
company

OSBORNE STREET ESTATES LIMITED

I
Stephen Scott Wilson

of

Burness, Solicitors, 242 West George Street, Glasgow, G2 4QY

give date and parties
to charge

certify that the charges

**Standard Security by Osborne Street Estates Limited in favour of Ahli United Bank (UK) plc
dated 25 November 2003**

= delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 19 December 2003
in Scotland=

Signed *S. Scott Wilson*

Date *31.12.03*

Presentor's name address and
reference (if any):

**Burness
242 West George Street
Glasgow
G2 4QY
DX GW 154
Ref: ELA/0001/0025
Tel: 0141 248 4933**

For official use:
Mortgage Section

Post room

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04867959

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 19th DECEMBER 2003 AND DATED THE 25th NOVEMBER 2003 AND CREATED BY OSBORNE STREET ESTATES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AHLI UNITED BANK (UK) PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th JANUARY 2004.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —