

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
MIDAS COLLECTIVE LTD (the Company)

WRITTEN RESOLUTION

26th June 2023 (the Circulation Date)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (**CA 2006**), the directors of the Company (**Directors**) propose that resolution 1 be passed as a special resolution (**the Resolution**).

SPECIAL RESOLUTION

1. DISAPPLICATION OF PRE-EMPTION RIGHTS

THAT, in accordance with section 570 of the CA 2006, the Directors be generally empowered to allot equity securities (as defined by section 560 of the CA 2006) as if section 561(1) of the CA 2006 did not apply to any such allotment, provided that this power shall:


- 1.1 be limited to the allotment of equity securities up to an aggregate nominal amount of £4.00; and
- 1.2 expire on 30 June 2024 (unless renewed, varied or revoked by the Company prior to or on that date), save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolution.

The undersigned, being the persons entitled to vote on the Resolution on the Circulation Date, hereby irrevocably agrees to the Resolution.

Signed by **STEPHEN BARNES**




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Date

.....26th June 2023.....

Signed by **ADAM CLEAVER**


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Date

.....26th June 2023.....

Signed by **ALASTAIR TAYLOR**

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Date

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Signed by **GREG DOONE**

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Date

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Signed by **AARON MARTIN**

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Date

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Signed by **CHRIS SHADRICK**

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Date

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NOTES

1. If you agree with the Resolution, please indicate your agreement by signing and dating this document where indicated above and returning the signed version to the Company by attaching a scanned copy of the signed Resolution to an email and sending it to **A d a m C l e a v e r** at the following email address: adam@collectivelondon.com

If you do not agree to the Resolution, you do not need to do anything: you will not be deemed to agree if you fail to reply.

2. Once you have indicated your agreement to the Resolution, you may not revoke your agreement.

3. Unless, by 28 days from the Circulation Date, sufficient agreement has been received for the Resolution to pass, it will lapse. If you agree to the Resolution, please ensure that your agreement reaches us before or on this date.

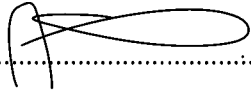
Signed by **ADAM CLEAVER**

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Date

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Signed by **ALASTAIR TAYLOR**

.....

Date

.....26th June 2023.....

Signed by **GREG DOONE**

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Date

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Signed by **AARON MARTIN**

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Signed by **CHRIS SHADRICK**

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