

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
FRIENDSREUNITED HOLDINGS LIMITED
(COMPANY NO: 04853676)

23 November 2023

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (the "2006 Act")

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the 2006 Act.

As set out in the written resolution circulated to members on 23 November 2023, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the 2006 Act. The directors signed the solvency statement under section 643 of the 2006 Act (the "**Solvency Statement**") on 23 November 2023 and the resolution approving the reduction of capital (the "**Resolution**") was passed as a written resolution on 23 November 2023.

We confirm that:

1. the Solvency Statement (a copy of which is attached) was made not more than 15 days before the date of passing the required special resolution to reduce the Company's share capital; and
2. the Solvency Statement was provided to members in accordance with section 642(2) of the 2006 Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Robert Paul Daly
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Paul Daly

DAVID HOWARD ERIC THOMSON
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David Howard Eric Thomson