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CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

04851172

* Bibby Offshore Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 16/12/2008the nominal capital of the company has been increased by £ 24,999,500.00beyond the registered capital of US\$ 1,000.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

The Ordinary shares have the rights and restrictions as set out in the
amended Articles of Association of the Company and rank pari passu
with the Ordinary US\$1 Shares.† the copy must be
printed or in some
other form approved
by the Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateDuly Authorised Signatory
For and on behalf of
Bibby Bros. & Co.
(Management) LimitedPlease tick here if continued overleaf ☐Signed [Signature] Designation Secretary Date 16/12/08Presenter's name, address
and reference (if any):
Mrs. N. A. Smith, Co. Sec.
Officer
Bibby Line Group Limited
105 Duke Street
Liverpool
L1 5JQ

Tel: 0151 708-8000

For official use (02/06)
General section

Post room

SATURDAY



A42

AX4U05T3

20/12/2008

126

COMPANIES HOUSE

04851172

BLUEPRINT

2000

Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh or LP - 4 Edinburgh 2