



Second Filing of a Previously Filed Document

Company Name: **RAPHA RACING LTD**

Company Number: **04849594**



Received for filing in Electronic Format on the: **25/03/2024**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

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**Return of Allotment of Shares**Company Name: **RAPHA RACING LTD**Company Number: **04849594**Received for filing in Electronic Format on the: **25/03/2024****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	21/09/2023	

Class of Shares:	G2	Number allotted	4920
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	18.81
		Amount unpaid:	56.44

No shares allotted other than for cash

Class of Shares:	H2	Number allotted	2400
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	16.52
		Amount unpaid:	49.55

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	46471
Currency:	GBP	Aggregate nominal value:	464.71

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	G2	Number allotted	4920
	ORDINARY	Aggregate nominal value:	49.2
Currency:	GBP		

Prescribed particulars

VOTING THE GROWTH SHARES AND H2 DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. INCOME SUBJECT TO ARTICLE 4.3, THE GROWTH SHARES AND THE H2 DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO ANY INCOME RIGHTS. RETURN OF CAPITAL ON A RETURN OF ASSETS, A LIQUIDATION, A WINDING UP, ON A REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AFTER PAYMENT OF ITS LIABILITIES (EXCLUDING AMOUNTS DUE TO SHAREHOLDERS IN ACCORDANCE WITH ARTICLE 4.3) (THE "REMAINING ASSETS") SHALL, BE DISTRIBUTED ON THE FOLLOWING BASIS AND IN THE FOLLOWING ORDER OF PRIORITY:- (A) FIRST, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD UNTIL THE AMOUNT OF REMAINING ASSETS DISTRIBUTED EQUALS THE FIRST HURDLE; (B) SECOND, TO THE HOLDERS OF H2 ORDINARY SHARES THE H2 ORDINARY SHARE ENTITLEMENT; (C) THIRD, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD UNTIL THE AMOUNT OF REMAINING ASSETS DISTRIBUTED EQUALS THE SECOND HURDLE; (E) FOURTH, ANY BALANCE SHALL BE ALLOCATED TO THE HOLDERS OF ORDINARY SHARES AND THE HOLDERS OF G2 ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND G2 ORDINARY SHARES THEY HOLD, AS IF THE ORDINARY SHARES AND G2 ORDINARY SHARES CONSTITUTED THE SAME CLASS OF SHARE.

Class of Shares:	H2	Number allotted	2400
	ORDINARY	Aggregate nominal value:	24

Currency: **GBP**

Prescribed particulars

VOTING THE GROWTH SHARES AND H2 DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. INCOME SUBJECT TO ARTICLE 4.3, THE GROWTH SHARES AND THE H2 DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOF TO ANY INCOME RIGHTS. RETURN OF CAPITAL ON A RETURN OF ASSETS, A LIQUIDATION, A WINDING UP, ON A REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AFTER PAYMENT OF ITS LIABILITIES (EXCLUDING AMOUNTS DUE TO SHAREHOLDERS IN ACCORDANCE WITH ARTICLE 4.3) (THE "REMAINING ASSETS") SHALL, BE DISTRIBUTED ON THE FOLLOWING BASIS AND IN THE FOLLOWING ORDER OF PRIORITY:- (A) FIRST, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD UNTIL THE AMOUNT OF REMAINING ASSETS DISTRIBUTED EQUALS THE FIRST HURDLE; (B) SECOND, TO THE HOLDERS OF H2 ORDINARY SHARES THE H2 ORDINARY SHARE ENTITLEMENT; (C) THIRD, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD UNTIL THE AMOUNT OF REMAINING ASSETS DISTRIBUTED EQUALS THE SECOND HURDLE; (E) FOURTH, ANY BALANCE SHALL BE ALLOCATED TO THE HOLDERS OF ORDINARY SHARES AND THE HOLDERS OF G2 ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES AND G2 ORDINARY SHARES THEY HOLD, AS IF THE ORDINARY SHARES AND G2 ORDINARY SHARES CONSTITUTED THE SAME CLASS OF SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	53791
		Total aggregate nominal value:	537.91
		Total aggregate amount unpaid:	396576.92

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.