

**REDUCTION OF CAPITAL - SOLVENCY STATEMENT**

**(For the purposes of s642 of the Companies Act 2006)**

**Shooters Grove Holdings Limited**

**(the "Company")**

**Declaration of solvency pursuant to section 642 – 644 of the Companies Act 2006.**

This declaration, dated 18 March 2014 is made in respect of the proposed reduction of the issued share capital of the Company of CAD\$5,000,000 (comprising 5,000,000 ordinary shares of CAD\$1 00 par value each, be reduced to 2 ordinary share of CAD\$1 00 by the cancellation of 4,999,998 of the issued ordinary shares of CAD\$1 00 each

We, the undersigned, being all of the directors of the Company for the time being, have formed the opinion that

- (i) as regards the Company's situation on 18 March 2014, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

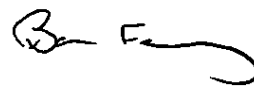
In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)



Barrie Hill



Richard Craine



Ben Ferry

WEDNESDAY



LD1

"L34072XC"

19/03/2014

#75

COMPANIES HOUSE