

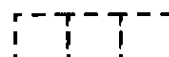
Section 94

The Insolvency Act 1986

S.94**Return of Final Meeting in a
Members' Voluntary Winding up****Pursuant to Section 94 of the
Insolvency Act 1986**

To the Registrar of Companies

For official use



Company Number

04846234

Name of Company

(a) Insert full name of
company

(a) Southern Pacific Securities H plc

(b) Insert full name(s) and
address(es)

I/We (b)

Richard White
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YUIpe Jacob
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

(c) Delete as applicable

(d) Insert date

(e) The copy account must
be authenticated by the
written signature(s) of the
liquidator(s)

give notice that a general meeting of the company was duly (c) [held on] [summoned
for] (d) 1 September 2010 pursuant to section 94 of the Insolvency Act 1986, for the
purpose of having an account (of which a copy is attached (e)) laid before it showing
how the winding up of the company has been conducted, and the property of the
company has been disposed of and (c) [that the same was done accordingly] [no
quorum was present at the meeting]

Signed

Date 1 September 2010

Presenter's name
address and reference (if
any)

Ref RGW/P40305850H

For official use

Liquidation Section

Post Room

FRIDAY



A42

AEECSN3W

03/09/2010

COMPANIES HOUSE

386



Grant Thornton

Our Ref RGW/P40305850H/PF7(f)

To the members

Financial Services Group

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1 September 2010

Dear Sirs

Southern Pacific Securities H plc - in members' voluntary liquidation ("the Company")

We refer to our appointment as joint liquidators of the Company by its shareholders on 26 April 2010

We are now in a position to close the liquidation and to cease to act as liquidators. We set out below our report on the liquidation.

We attach at Appendix 1 information prescribed under the Insolvency Act 1986 relating to the Company and, at Appendix 2, an extract from the Insolvency Rules 1986 relating to members' rights to request additional information from the liquidators.

Acts immediately following appointment of liquidators

We have carried out all our statutory obligations including filing appointment documents with the Registrar of Companies, advertising our appointment, and requesting creditors to submit to us any claims they might have against the Company. We have also written directly to parties identified as likely to have a claim including HM Revenue & Customs ('HMRC').

Realisation and distribution of assets

The directors' statutory declaration of solvency made on 26 April 2010 disclosed that the Company had no assets.

Preferential and unsecured claims

We have not received any claims against the Company.

HMRC has separately provided us with confirmation that the Company has no outstanding tax liabilities and clearance to close the liquidation.

Receipts and payments account

We attach at Appendix 3 an abstract of our receipts and payments for the period to 1 September 2010. As you will see, there have been no receipts or payments in the liquidation.

Chartered Accountants

Member firm within Grant Thornton International Ltd

Grant Thornton UK LLP is a limited liability partnership registered in England and Wales: No OC307742. Registered office: Grant Thornton House, Melton Street, Euston Square, London NW1 2EP. A list of members is available from our registered office.

Grant Thornton UK LLP is authorised and regulated by the Financial Services Authority for investment business.

A list of personnel permitted by Grant Thornton to accept appointments as insolvency practitioners and of their respective authorising bodies may be inspected at the above address.

Liquidators' fees and disbursements

Our fees and disbursements for the liquidation are being met by a third party in relation to the liquidations of a number of companies, and the bulk of our work has been carried out in the period leading to the Company being placed into liquidation

Our fees for acting as liquidators have been fixed by reference to our time costs. Our time costs for this liquidation for the period from 26 April 2010 to 1 September 2010 are £639 and our expenses (statutory bonding and advertising) are £316

We attach at Appendix 4 a copy of Rule 4.148C of the Insolvency Rules 1986 relating to a liquidator's remuneration

Please contact Richard White on the contact details shown in Appendix 1 if you have any queries in relation to the content of, or enclosures to, this letter

Yours faithfully
for and on behalf of Southern Pacific Securities H plc



Richard White and Ipe Jacob
Joint Liquidators

Enc

Appendix 1 - Prescribed information

Company name	Southern Pacific Securities H plc	
Registered number	04846234	
Registered office	c/o Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU	
Names of liquidators	Richard White and Ipe Jacob	
Address of liquidators	Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU	
Liquidators' office-holder numbers	8937 and 2121	
Date of appointment of liquidators	26 April 2010	
Details of any changes of liquidators	None	
Telephone and email contact details for the liquidators	Telephone	020 7728 2934
	Email	fay strachan@gtuk.com

Appendix 2 - Rule 4.49E: Members' request for further information (edited for application to a members' voluntary liquidation)

Members of the company with at least 5% of the total voting rights of all the members having the right to vote at general meetings of the company, or with the permission of the court upon an application, may make a request in writing to the liquidator for further information about remuneration or expenses set out this report

The periods in which the request or application should be made are

- (a) 7 business days of receipt (by the last of them in the case of an application by more than one member) of the notice and account of his administration of the winding-up where it relates to the resignation of the liquidator under Rule 4 142, and
- (b) 21 days of receipt (by the last of them in the case of an application by more than one member) of the report or draft report in any other case

The liquidator must, within 14 days of receipt of the request, either

- (a) provide all of the information asked for, or
- (b) so far as the liquidator considers that
 - (i) the time or cost of preparation of the information would be excessive, or
 - (ii) disclosure of the information would be prejudicial to the conduct of the liquidation or might reasonably be expected to lead to violence against any person, or
 - (iii) the liquidator is subject to an obligation of confidentiality in respect of the information,give reasons for not providing all of the information

Any member of the company, who need not be the same as the member(s) who asked for the information, may apply to the court within 21 days of the giving by the liquidator of reasons for not providing all of the information asked for, or the expiry of the 14 days from the date the information was requested, and the court may make such order as it thinks just

Appendix 3 - Abstract of the liquidators' receipts and payments

Receipts and payments for the period from 26 April 2010 to 1 September 2010

	£
Receipts	Nil
Payments	Nil
Balance in hand	Nil

Appendix 4 - Rule 4.148C: Members' claim that a liquidator's remuneration is excessive

- 1 Members of the company with at least 10% of the total voting rights of all the members having the right to vote at general meetings of the company, or any member with the permission of the court, may apply to the court for one or more of the orders in paragraph 6 on the grounds that
 - (a) the remuneration charged by the liquidator,
 - (b) the basis fixed for the liquidator's remuneration under Rule 4 148A, or
 - (c) expenses incurred by the liquidator,is or are, in all the circumstances, excessive or, in the case of an application under sub-paragraph (b), inappropriate
- 2 An application must be made no later than 8 weeks (or 4 weeks when the liquidator has resigned in accordance with Rule 4 142) after receipt by the applicant of the report or account which first reports the charging of the remuneration or the incurring of the expenses in question ('the relevant report') The court may extend these periods as it see fit
- 3 The court may, if it thinks that no sufficient cause is shown for a reduction, dismiss the application, but it must not do so unless the applicant has had the opportunity to attend the court for a hearing of which the applicant has been given at least 5 business days' notice but which is without notice to any other party
- 4 If the application is not dismissed under paragraph 3, the court must fix a venue for it to be heard and give notice to the applicant accordingly
- 5 The applicant must at least 14 days before the hearing send to the liquidator a notice stating the venue and accompanied by a copy of the application and of any evidence which the applicant intends to adduce in support of it
- 6 If the court considers the application to be well-founded, it must make one or more of the following orders
 - (a) an order reducing the amount of remuneration which the liquidator was entitled to charge,
 - (b) an order fixing the basis of remuneration at a reduced rate or amount,
 - (c) an order changing the basis of remuneration,
 - (d) an order that some or all of the remuneration or expenses in question be treated as not being expenses of the liquidation,
 - (e) an order that the liquidator or the liquidator's personal representative pay to the company the amount of the excess of remuneration or expenses or such part of the excess as the court may specify,and may make any other order that it thinks just, but an order under sub-paragraph (b) or (c) may be made only in respect of periods after the period covered by the relevant report
- 7 Unless the court orders otherwise, the costs of the application must be paid by the applicant and are not payable as an expense of the liquidation