

MG02

Statement of satisfaction in full or in part of mortgage or charge

BLUEPRINT

OneWorld

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☒ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland. To
do this, please use form MG02s

SATURDAY



A14 30/10/2010
COMPANIES HOUSE

284

1 Company details

Company number 4 8 3 4 7 4 5

Company name in full Ferro Nickel Marketing Limited

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d 3 d 0 m 0 m 9 y 2 y 0 y 0 y 3

Description ① A Security Deed dated 30 September 2003 between Ferro Nickel
Marketing Limited and JP Morgan Chase Bank (as "Trustee")

Date of registration ② d 1 d 4 m 1 m 0 y 2 y 0 y 0 y 3

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name The Bank of New York Mellon (as successor to JP Morgan Chase)

Address The Bank of New York Mellon, One Canada Square,
Canary Wharf, London

Postcode E 1 4 5 A L

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Secured Liabilities, which means all present and future obligation and liabilities of the Chargor to the Senior Lenders under the Finance Documents

Capitalised terms are defined below

1 Assignment

The Chargor with full title guarantee (subject to Permitted Liens), and as a continuing security for the payment of all the Secured Liabilities, hereby assigns by way of a first ranking security to the Trustee (as trustee for the Senior Lenders) all of the Chargor's right, title and interest present and future, in, to and under

i the Offco Sales Contracts and all Proceeds relating thereto,

ii the Master Offtake Agreement, the Offtake Agreements and all Proceeds relating thereto,

iii the Master Procurement Agreement,

iv each Off-shore Policy,

v each Permitted Hedging Instrument,

vi Expropriation Compensation, and

vii the Specified Rights,

and any and all sums payable or which become payable thereunder or in relation thereto (including claims resulting from any failure of performance or compliance with any provisions thereof) to the Chargor and any and all proceeds relating or arising from any of the above and all cash and other property at any time and from time to time receivable or distributable in respect thereof or in exchange therefor

Full particulars are held in the continuation sheets of the original Form 395 dated 30 September 2003

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Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|---------------|--------------------------|
| Contact name | Catherine Marshall |
| Company name | Anglo American plc |
| | |
| Address | 20 Carlton House Terrace |
| | |
| Post town | London |
| County/Region | London |
| Postcode | S W 1 Y 5 A N |
| Country | UK |
| DX | |
| Telephone | 02079688627 |



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk