## SOLVENCY STATEMENT

## AVL (PUBS) NO.1 LIMITED (company number 04807720) (the "Company")

This solvency statement is made under section 643 of the Companies Act 2006 (the "Act") for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915).

I, the undersigned, being the sole director of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities) have formed the opinion that:

- 1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed:

Name:

Dated: Ci/IC IC

VEDNESDAY

\*ABK34R9T\*

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