

8 - NOV 2007

8 November 2007

The Company Secretary
Priorgate Holdings Limited
140 London Wall
London
EC2Y 5DN

RSM Robson Rhodes Advisory Services LLP
30 Finsbury Square, London EC2P 2YU
United Kingdom
T +44 (0)20 7184 4300 F +44 (0)20 7184 4301
www.rsmi.co.uk

Our Ref RJH

Dear Sir

PRIORGATE HOLDINGS LIMITED

4800642

We are writing to give you formal notice of our intention to resign as auditors of Priorgate Holdings Limited with immediate effect

We confirm that there are no circumstances connected with our ceasing to hold office that we consider ought to be brought to the attention of the company's shareholders or creditors

Yours faithfully

RSM Robson Rhodes LLP

RSM ROBSON RHODES LLP

WEDNESDAY



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