RSM! Robson Rhodes

8 - NOV 2007

8 November 2007

The Company Secretary Priorgate Holdings Limited 140 London Wall London EC2Y 5DN

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Our Ref RJH

Dear Sir

PRIORGATE HOLDINGS LIMITED

4800642

We are writing to give you formal notice of our intention to resign as auditors of Priorgate Holdings Limited with immediate effect

We confirm that there are no circumstances connected with our ceasing to hold office that we consider ought to be brought to the attention of the company's shareholders or creditors

Yours faithfully

RSM ROBERT Phodes WP

RSM ROBSON RHODES LLP

14/11/2007

COMPANIES HOUSE

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